

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573)751-4213

August 8, 2001

REGISTRATION NO.: 24060 BOOK: 85 PAGE: 285
BONDS ISSUED BY: Eminence Reorganized School District #1
AMOUNT OF ISSUE: \$1,000,000.00 (a portion of \$2,100,000 authorized) COUNTY: of Shannon
DATE OF ISSUE: August 9, 2001 (Series 2001A) MONTH OF MATURITY: August
PURPOSE OF BONDS: Acquiring, constructing, improving, extending, repairing, remodeling, renovating, furnishing and equipping new and existing school facilities (Qualified Zone Academy Bonds were created by the federal government in 1997. The federal government annually allocates the congressionally mandated amount of QZABs among the fifty states. School districts apply for permission to issue QZABs from DESE, who distributes Missouri's share of the bonds. The holders of the bonds receive a federal tax credit at a rate determined by the government. The bondholder must include the allowed amount of the tax credit in gross income for tax purposes. The tax credit rate is 7.22%)

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
	\$ 1,000,000.00	08/09/2014

ARE BONDS CALLABLE: No
BOND REGISTRAR: Bank of America, N.A., St. Louis, Missouri
INTEREST PAYABLE: (Principal) August 9, 2014
BY: Bank of America, N.A., St. Louis, Missouri
APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri
ISSUE BOUGHT BY: Bank of America, N.A., St. Louis, Missouri
PURCHASE PRICE: \$1,000,000.00
INTEREST RATE: 0.0000%
ASSESSED VALUATION: \$14,068,112
INDEBTEDNESS: (Including this issue) \$2,100,000
NOTICE OF ELECTION: Published one newspaper May 23 and 30, 2001
DATE OF ELECTION: June 5, 2001
ELECTION RESULTS: Yes...717; No...218
METHOD OF SALE OF BONDS: Negotiated sale
NOTICE OF SALE: Not applicable
NUMBER OF BIDS RECEIVED: Not applicable