MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573)751-4213

May 22, 2001

REGISTRATION NO.: 24009 BOOK: 85 PAGE: 273
BONDS ISSUED BY: Buchanan County R-IV School District
AMOUNT OF ISSUE: $2,100,000.00 COUNTY: of Buchanan
DATE OF ISSUE: May 22, 2001 MONTH OF MATURITY: March
PURPOSE OF BONDS: To acquire facilities presently under lease to the Missouri Association of Rural Education; to construct, equip and furnish additional classrooms for the DeKalb Junior/Senior High School and the Rushville Elementary School; and to complete other remodeling and repair improvements to the existing facilities of the District and to pay the cost of issuance thereof

Rate of Interest	Amount	Mandatory Redemption* Maturity	
3.600%	$ 40,000.00	03/01/2003	
3.800%	50,000.00	03/01/2004	
3.900%	50,000.00	03/01/2005	
4.000%	50,000.00	03/01/2006	
4.100%	50,000.00	03/01/2007	
4.200%	65,000.00	03/01/2008	
4.300%	70,000.00	03/01/2009	
4.400%	75,000.00	03/01/2010	
4.500%	85,000.00	03/01/2011	
4.650%	90,000.00	03/01/2012	
4.750%	100,000.00	03/01/2013	
4.850%	100,000.00	03/01/2014	
4.900%	125,000.00	03/01/2015	
5.000%	150,000.00	03/01/2016	
	160,000.00	03/01/2017	*
	185,000.00	03/01/2018	*
	215,000.00	03/01/2019	*
	215,000.00	03/01/2020	*
	225,000.00	03/01/2021	*
5.200%	1,000,000.00	03/01/2021	

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2007 through March 1, 2016 may be redeemed on and after March 1, 2006 (without premium). Bonds maturing on March 1, 2021 may be redeemed on and after March 1, 2011 (without premium)
BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri
INTEREST PAYABLE: March 1 and September 1
BY: UMB Bank, N.A., Kansas City, Missouri
APPROVING OPINION BY: Blackwell Sanders Peper Martin LLP, St. Louis, Missouri
ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri
PURCHASE PRICE: $2,075,200.00
INTEREST RATE: 5.0963%
ASSESSED VALUATION: $16,551,250.18
INDEBTEDNESS: (Including this issue) $2,100,000
NOTICE OF ELECTION: Published one newspaper March 21 and 28, 2001; second newspaper March 26 and April 2, 2001
DATE OF ELECTION: April 3, 2001
ELECTION RESULTS: Yes...286; No...99
METHOD OF SALE OF BONDS: Negotiated sale
NOTICE OF SALE: Not applicable
NUMBER OF BIDS RECEIVED: Not applicable