MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573)751-4213

May 16, 2001

REGISTRATION NO.: 24007 BOOK: 85 PAGE: 272
BONDS ISSUED BY: Oak Ridge R-VI School District
AMOUNT OF ISSUE: $1,950,000.00 COUNTY: Cape Girardeau
DATE OF ISSUE: May 17, 2001 MONTH OF MATURITY: March
PURPOSE OF BONDS: Acquisition of land; the construction, equipping, and furnishing of additional classrooms to develop a middle school program; and the construction, equipping and furnishing of a multipurpose building to include band room with additional parking areas and to pay the cost of issuance thereof

Rate of Interest	Amount	Mandatory Redemption* Maturity	
4.000%	$ 85,000.00	03/01/2006	
4.100%	90,000.00	03/01/2007	
4.200%	95,000.00	03/01/2008	
4.300%	100,000.00	03/01/2009	
4.400%	100,000.00	03/01/2010	
4.500%	105,000.00	03/01/2011	
4.650%	110,000.00	03/01/2012	
4.750%	115,000.00	03/01/2013	
4.850%	120,000.00	03/01/2014	
4.900%	125,000.00	03/01/2015	
5.000%	135,000.00	03/01/2016	
	140,000.00	03/01/2017	*
	145,000.00	03/01/2018	*
	155,000.00	03/01/2019	*
	160,000.00	03/01/2020	*
	170,000.00	03/01/2021	*
5.200%	770,000.00	03/01/2021	

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2007 through March 1, 2016 may be redeemed on and after March 1, 2016 (without premium). Bonds maturing on March 1, 2021 may be redeemed on and after March 1, 2011 (without premium)
BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri
INTEREST PAYABLE: March 1 and September 1
BY: UMB Bank, N.A., Kansas City, Missouri
APPROVING OPINION BY: Blackwell Sanders Peper Martin LLP, St. Louis, Missouri
ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri
PURCHASE PRICE: $1,927,150.00
INTEREST RATE: 5.0390%
ASSESSED VALUATION: $236,558,368
INDEBTEDNESS: (Including this issue) $2,209.060
NOTICE OF ELECTION: Published one newspaper March 19 and 26, 2001; second newspaper March 21 and 28, 2001; third newspaper March 22 and 29, 2001
DATE OF ELECTION: April 3, 2001
ELECTION RESULTS: Yes...287; No...167
METHOD OF SALE OF BONDS: Negotiated sale
NOTICE OF SALE: Not applicable
NUMBER OF BIDS RECEIVED: Not applicable