

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573)751-4213

April 2, 2001

REGISTRATION NO.: 23991

BOOK: 85

PAGE: 268

BONDS ISSUED BY: City of Lilbourn

AMOUNT OF ISSUE: \$150,000.00

COUNTY: of New Madrid

DATE OF ISSUE: April 1, 2001

MONTH OF MATURITY: March

PURPOSE OF BONDS: Constructing, reconstructing, extending and improving streets

Rate of Interest	Amount	Mandatory Redemption* Maturity
	\$ 8,000.00	03/01/2002 *
	7,000.00	03/01/2003 *
	8,000.00	03/01/2004 *
	8,000.00	03/01/2005 *
	8,000.00	03/01/2006 *
	9,000.00	03/01/2007 *
	9,000.00	03/01/2008 *
4.500%	57,000.00	03/01/2008
	10,000.00	03/01/2009 *
	10,000.00	03/01/2010 *
	11,000.00	03/01/2011 *
	11,000.00	03/01/2012 *
	12,000.00	03/01/2013 *
	12,000.00	03/01/2014 *
	13,000.00	03/01/2015 *
	14,000.00	03/01/2016 *
5.350%	93,000.00	03/01/2016

ARE BONDS CALLABLE: Bonds maturing on March 1, 2016 may be called on and after March 1, 2008 (without premium)

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., St. Louis, Missouri

ISSUE BOUGHT BY: Kirkpatrick Pettis, Kansas City, Missouri

PURCHASE PRICE: \$143,600.00

INTEREST RATE: 5.8289%

ASSESSED VALUATION: \$6,417,967

INDEBTEDNESS: (Including this issue) \$170,000

NOTICE OF ELECTION: Published one newspaper October 26 and November 2, 2000; second newspaper October 27 and November 3, 2000

DATE OF ELECTION: November 7, 2000

ELECTION RESULTS: Yes...339; No...116

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable