MISSOURI STATE AUDITOR'S OFFICE (573)751-4213
BOND REGISTRATION REPORT

March 20, 2001

REGISTRATION NO.: 23988 BOOK: 85 PAGE: 268
BONDS ISSUED BY: Plato Reorganized School District No. R-V
AMOUNT OF ISSUE: $1,000,000.00 COUNTY: of Texas
DATE OF ISSUE: March 22, 2001 MONTH OF MATURITY: March
PURPOSE OF BONDS: Acquiring, constructing, improving, extending, repairing, remodeling, renovating, furnishing and equipping new and existing school facilities (Qualified Zone Academy Bonds were created by the federal government in 1997. The federal government annually allocates the congressionally mandated amount of QZABs among the fifty states. School districts apply for permission to issue QZABs from DESE, who distributes Missouri's share of the bonds. The holders of the bonds receive a federal tax credit at a rate determined by the government. The bondholder must include the allowed amount of the tax credit in gross income for tax purposes. The tax credit rate is 7.12%)

Rate of Interest	Amount	Maturity
	$ 1,000,000.00	03/22/2013

ARE BONDS CALLABLE: No
BOND REGISTRAR: Bank of Plato, Plato, Missouri
INTEREST PAYABLE: (Principal) March 22, 2013
BY: Bank of Plato, Plato, Missouri
APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri
ISSUE BOUGHT BY: Bank of Plato, Plato, Missouri
PURCHASE PRICE: $1,000,000.00
INTEREST RATE: 0.0000%
ASSESSED VALUATION: $15,501,471
INDEBTEDNESS: (Including this issue) $1,000,000
NOTICE OF ELECTION: Published two newspapers October 26 and November 2, 2000
DATE OF ELECTION: November 7, 2000
ELECTION RESULTS: Yes...764; No...427
METHOD OF SALE OF BONDS: Negotiated sale
NOTICE OF SALE: Not applicable
NUMBER OF BIDS RECEIVED: Not applicable