MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573)751-4213

March 1, 2001

REGISTRATION NO.: 23979 BOOK: 85 PAGE: 266
BONDS ISSUED BY: Hamilton R-II School District
AMOUNT OF ISSUE: $855,000.00 COUNTY: of Caldwell
DATE OF ISSUE: March 7, 2001 MONTH OF MATURITY: March
PURPOSE OF BONDS: Providing funds which, when added with other District moneys, will be sufficient for the redemption in advance of their maturity of $855,000 of the District's General Obligation Refunding Bonds, Series 1993

Rate of Interest	Amount	Maturity
3.500%	$ 110,000.00	03/01/2002
3.700%	110,000.00	03/01/2003
3.800%	115,000.00	03/01/2004
3.900%	120,000.00	03/01/2005
3.950%	130,000.00	03/01/2006
4.000%	135,000.00	03/01/2007
4.100%	135,000.00	03/01/2008

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2004 may be redeemed on and after March 1, 2003 (without premium)
BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri
INTEREST PAYABLE: March 1 and September 1
BY: UMB Bank, N.A., Kansas City, Missouri
APPROVING OPINION BY: Blackwell Sanders Peper Martin LLP, St. Louis, Missouri
ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri
PURCHASE PRICE: $842,500.00
INTEREST RATE: 4.3428%
ASSESSED VALUATION: Not applicable
INDEBTEDNESS: (Including this issue) Not applicable
NOTICE OF ELECTION: Not applicable
DATE OF ELECTION: Not applicable
ELECTION RESULTS: Not applicable
METHOD OF SALE OF BONDS: Negotiated sale
NOTICE OF SALE: Not applicable
NUMBER OF BIDS RECEIVED: Not applicable