MISSOURI STATE AUDITOR'S OFFICE (573)751-4213
BOND REGISTRATION REPORT

January 29, 2001

REGISTRATION NO.: 23965 BOOK: 85 PAGE: 262
BONDS ISSUED BY: New Madrid County R-1 School District
AMOUNT OF ISSUE: $2,895,000.00 COUNTY: of New Madrid
DATE OF ISSUE: January 30, 2001 MONTH OF MATURITY: March
PURPOSE OF BONDS: Providing funds which, when added with other District moneys, will be sufficient for the redemption in advance of their maturity of $2,895,000 of the District's General Obligation Refunding Bonds, Series 1996

Rate of Interest	Amount	Maturity
3.900%	$ 375,000.00	03/01/2002
3.950%	400,000.00	03/01/2003
4.000%	400,000.00	03/01/2004
4.050%	425,000.00	03/01/2005
4.100%	440,000.00	03/01/2006
4.150%	455,000.00	03/01/2007
4.200%	400,000.00	03/01/2008

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2004 may be redeemed on and after March 1, 2003 (without premium)
BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri
INTEREST PAYABLE: March 1 and September 1
BY: UMB Bank, N.A., Kansas City, Missouri
APPROVING OPINION BY: Blackwell Sanders Peper Martin LLP, St. Louis, Missouri
ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri
PURCHASE PRICE: $2,871,000.00
INTEREST RATE: 4.3200%
ASSESSED VALUATION: Not applicable
INDEBTEDNESS: (Including this issue) Not applicable
NOTICE OF ELECTION: Not applicable
DATE OF ELECTION: Not applicable
ELECTION RESULTS: Not applicable
METHOD OF SALE OF BONDS: Negotiated sale
NOTICE OF SALE: Not applicable
NUMBER OF BIDS RECEIVED: Not applicable