

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(314)751-4213

April 11, 2000

REGISTRATION NO.: 23847    BOOK: 85    PAGE: 233  
 BONDS ISSUED BY: City of Perryville  
 AMOUNT OF ISSUE: \$4,110,000.00    COUNTY: of Perry  
 DATE OF ISSUE: April 1, 2000    MONTH OF MATURITY: July  
 PURPOSE OF BONDS: Refunding certain outstanding bonds, Series 1999A, and extending and  
 improving the water system portion (together with all future improvements  
 and extensions, the "System") of the City's combined water and sewerage  
 system

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
5.500%	\$ 130,000.00	07/01/2001
4.600%	140,000.00	07/01/2002
4.700%	145,000.00	07/01/2003
4.750%	155,000.00	07/01/2004
4.875%	160,000.00	07/01/2005
4.950%	170,000.00	07/01/2006
5.000%	175,000.00	07/01/2007
5.000%	185,000.00	07/01/2008
5.100%	195,000.00	07/01/2009
5.100%	205,000.00	07/01/2010
5.125%	215,000.00	07/01/2011
5.200%	230,000.00	07/01/2012
5.750%	240,000.00	07/01/2013
5.400%	250,000.00	07/01/2014
5.750%	270,000.00	07/01/2015
5.500%	285,000.00	07/01/2016
5.550%	300,000.00	07/01/2017
5.600%	320,000.00	07/01/2018
5.650%	340,000.00	07/01/2019

ARE BONDS CALLABLE: Bonds maturing on and after July 1, 2011 may be redeemed on and after  
 June 1, 2010 (without premium)  
 BOND REGISTRAR: State Street Bank and Trust Company of Missouri, N.A., St. Louis, Missouri  
 INTEREST PAYABLE: January 1 and July 1  
 BY: State Street Bank and Trust Company of Missouri, N.A., St. Louis, Missouri  
 APPROVING OPINION BY: Gilmore & Bell, St. Louis, Missouri  
 ISSUE BOUGHT BY: State Environmental Improvement and Energy Resources Authority  
 PURCHASE PRICE: \$4,116,969.40  
 INTEREST RATE: 5.3744%  
 ASSESSED VALUATION FOR: \$83,399,195  
 INDEBTEDNESS: (Including this issue) \$4,110,000  
 NOTICE OF ELECTION: Published one newspaper October 22 and 29, 1998  
 DATE OF ELECTION: November 3, 1998  
 ELECTION RESULTS: Yes...1,135; No...632  
 METHOD OF SALE OF BONDS: Negotiated sale  
 NOTICE OF SALE: Not applicable  
 NUMBER OF BIDS RECEIVED: Not applicable