

MISSOURI STATE AUDITOR'S OFFICE
 BOND REGISTRATION REPORT

(573) 751-4213

November 14, 2016

REGISTRATION NO.: 26878

BONDS ISSUED BY: City of Grant City

AMOUNT OF ISSUE: \$300,000.00 (Series 2016)

COUNTY: Worth

DATE OF ISSUE: November 10, 2016

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of extending and improving the streets of the City

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>	<u>Mandatory Redemption*</u>
	\$ 25,000.00	03/01/2018	*
	30,000.00	03/01/2019	*
	30,000.00	03/01/2020	*
	30,000.00	03/01/2021	*
2.000 %	115,000.00	03/01/2021	
	30,000.00	03/01/2022	*
	30,000.00	03/01/2023	*
	30,000.00	03/01/2024	*
	30,000.00	03/01/2025	*
	30,000.00	03/01/2026	*
	35,000.00	03/01/2027	*
3.000 %	185,000.00	03/01/2027	

ARE BONDS CALLABLE: At the option of the City, bonds maturing on March 1, 2027, may be redeemed and paid prior to maturity on March 1, 2022, and at any time thereafter in whole or in part in such amounts for each maturity as shall be determined by the City (Bonds of less than a full maturity to be selected in multiples of \$5,000 principal amount in such equitable manner as the Paying Agent shall designate) at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date.

BOND REGISTRAR: First Bank of Missouri, Gladstone, Missouri
 INTEREST PAYABLE: March 1 and September 1
 BY: First Bank of Missouri, Gladstone, Missouri
 APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri
 ISSUE BOUGHT BY: McLiney And Company, Kansas City, Missouri
 PURCHASE PRICE: \$285,000.00
 INTEREST RATE: 3.766%
 TAX CREDIT RATE: %
 ASSESSED VALUATION: \$32,152,99.00
 INDEBTEDNESS: (Including this issue) \$300,000.00
 NOTICE OF ELECTION: Published in The Times-Tribune on March 23 and March 30, 2016
 DATE OF ELECTION: April 5, 2016
 ELECTION RESULTS: Yes - 79 No - 10
 METHOD OF SALE OF BONDS: Negotiated sale
 NOTICE OF SALE: Not applicable
 NUMBER OF BIDS RECEIVED: Not applicable