

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

November 1, 2016

REGISTRATION NO.: 26868

BONDS ISSUED BY: Park Hill School District

AMOUNT OF ISSUE: \$8,830,000.00 (Refunding Bonds Series 2016)

COUNTY: Platte

DATE OF ISSUE: November 1, 2016

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of refunding \$8,955,000 of the District's General Obligation Bonds, Series 2011

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
5.000 %	\$ 860,000.00	03/01/2024
5.000 %	995,000.00	03/01/2025
2.000 %	1,130,000.00	03/01/2026
2.000 %	1,255,000.00	03/01/2027
2.000 %	1,390,000.00	03/01/2028
2.000 %	1,525,000.00	03/01/2029
2.000 %	1,675,000.00	03/01/2030

ARE BONDS CALLABLE: At the option of the District, the bonds or portions thereof may be redeemed and paid prior to maturity on March 1, 2025, and thereafter, in whole or in part at any time at the redemption price of 100% of the principal amount thereof, plus accrued interest thereon to the redemption date.

BOND REGISTRAR: First Bank of Missouri, Gladstone, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: First Bank of Missouri, Gladstone, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: Robert W. Baird & Co. Incorporated, Milwaukee, Wisconsin

PURCHASE PRICE: \$9,383,613.60

INTEREST RATE: 1.8279%

TAX CREDIT RATE: %

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Bids

NOTICE OF SALE: On or about October 6, 2016, copies of the Notice of Sale and the Preliminary Official Statement were sent or otherwise made available to banks, investment banking firms and other financial institutions engaged in the purchase and sale of municipal bonds located in the State of Missouri and elsewhere

NUMBER OF BIDS RECEIVED: 9