

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

October 31, 2016

REGISTRATION NO.: 26866

BONDS ISSUED BY: Reorganized School District R-II

AMOUNT OF ISSUE: \$4,730,000.00 (Refunding Bonds Series 2016A)

COUNTY: Cape Girardeau

DATE OF ISSUE: October 31, 2016

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of refunding \$4,785,000 of the District's General Obligation Refunding Bonds, Series 2011

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
2.000 %	\$ 525,000.00	03/01/2017
2.000 %	555,000.00	03/01/2018
2.000 %	600,000.00	03/01/2019
3.000 %	620,000.00	03/01/2020
2.000 %	820,000.00	03/01/2021
2.000 %	805,000.00	03/01/2022
2.000 %	805,000.00	03/01/2023

ARE BONDS CALLABLE: The Bonds are not subject to redemption prior to their Stated Maturity.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., St. Louis, Missouri

ISSUE BOUGHT BY: George K. Baum & Company, Kansas City, Missouri

PURCHASE PRICE: \$4,844,956.95

INTEREST RATE: 1.4327%

TAX CREDIT RATE: %

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable