

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573) 751-4213

October 5, 2016

REGISTRATION NO.: 26855

BONDS ISSUED BY: City of Marceline

AMOUNT OF ISSUE: \$1,000,000.00 (Series 2016)

COUNTY: Linn and Chariton

DATE OF ISSUE: October 6, 2016

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of providing funds for the construction, equipping, and furnishing of a new municipal swimming pool facility on land already owned by the City

Rate of Interest	Mandatory Redemption*	
	Amount	Maturity
	\$ 65,000.00	03/01/2018 *
	65,000.00	03/01/2019 *
1.000 %	130,000.00	03/01/2019
	65,000.00	03/01/2020 *
	65,000.00	03/01/2021 *
1.250 %	130,000.00	03/01/2021
	65,000.00	03/01/2022 *
	65,000.00	03/01/2023 *
1.500 %	130,000.00	03/01/2023
	65,000.00	03/01/2024 *
	70,000.00	03/01/2025 *
1.750 %	135,000.00	03/01/2025
	70,000.00	03/01/2026 *
	75,000.00	03/01/2027 *
	75,000.00	03/01/2028 *
	80,000.00	03/01/2029 *
	85,000.00	03/01/2030 *
	90,000.00	03/01/2031 *
5.000 %	475,000.00	03/01/2031

ARE BONDS CALLABLE: The bonds maturing on and after March 1, 2023 may be called for redemption and payment prior to maturity, at the option of the City, on March 1, 2021, and thereafter, in whole at any time or in part on any Interest Payment Date in such order of maturity as the City shall determine and by lot or such other equitable manner as the Paying Agent and Bond Registrar shall determine, in multiples of \$5,000 within a maturity, at the redemption price of 100% of the principal amount thereof plus accrued interest thereon to the date of redemption.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Mickes O'Toole, LLC, St. Louis, Missouri

ISSUE BOUGHT BY: First Bankers' Banc Securities, St. Louis, Missouri

PURCHASE PRICE: \$1,068,857.75

INTEREST RATE: 2.8812%

TAX CREDIT RATE: %

ASSESSED VALUATION: \$20,243,742.00

INDEBTEDNESS: (Including this issue) \$1,000,000.00

NOTICE OF ELECTION: Published in the Linn County Leader on March 22, March 26 and March 29, 2016

DATE OF ELECTION: April 5, 2016

ELECTION RESULTS: Yes - 339 No - 153

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable