

MISSOURI STATE AUDITOR'S OFFICE
 BOND REGISTRATION REPORT

(573) 751-4213

September 20, 2016

REGISTRATION NO.: 26848
 BONDS ISSUED BY: City of Bel-Nor
 AMOUNT OF ISSUE: \$785,000.00 (Series 2016) COUNTY: St. Louis
 DATE OF ISSUE: September 20, 2016 MONTH OF MATURITY: March
 PURPOSE OF BONDS: For the purpose of repaving, repairing and improving existing streets and making other related improvements

<u>Rate of Interest</u>	<u>Amount</u>	<u>Mandatory Redemption* Maturity</u>
	\$ 65,000.00	03/01/2017 *
	70,000.00	03/01/2018 *
	70,000.00	03/01/2019 *
	75,000.00	03/01/2020 *
	75,000.00	03/01/2021 *
	80,000.00	03/01/2022 *
	85,000.00	03/01/2023 *
	85,000.00	03/01/2024 *
	90,000.00	03/01/2025 *
	90,000.00	03/01/2026 *
3.500 %	785,000.00	03/01/2026

ARE BONDS CALLABLE: At the option of the City, the bonds or portions thereof maturing on March 1, 2022 and thereafter may be called for redemption and payment prior to their Stated Maturity on March 1, 2021 and thereafter as a whole or in part at any time in such order of maturity as shall be determined by the City (Bonds of less than a full maturity to be selected in multiples of \$5,000 by lot or such other equitable manner as the Paying Agent shall designate), at the Redemption Price of 100% of the principal amount thereof plus accrued interest thereon to the Redemption Date.

BOND REGISTRAR: UMB Bank, N.A., St. Louis, Missouri
 INTEREST PAYABLE: March 1 and September 1
 BY: UMB Bank, N.A., St. Louis, Missouri
 APPROVING OPINION BY: Gilmore & Bell, P.C., St. Louis, Missouri
 ISSUE BOUGHT BY: First State Bank, Ida Grove, Iowa
 PURCHASE PRICE: \$785,000.00
 INTEREST RATE: 3.5003%
 TAX CREDIT RATE: %
 ASSESSED VALUATION: \$15,758,183.00
 INDEBTEDNESS: (Including this issue) \$785,000.00
 NOTICE OF ELECTION: Published in The Countian, St. Louis County on March 26, 2014 and April 2, 2014
 DATE OF ELECTION: April 8, 2014
 ELECTION RESULTS: Yes - 218 No - 37
 METHOD OF SALE OF BONDS: Negotiated sale
 NOTICE OF SALE: Not applicable
 NUMBER OF BIDS RECEIVED: Not applicable