

MISSOURI STATE AUDITOR'S OFFICE
 BOND REGISTRATION REPORT

(573) 751-4213

July 6, 2016

REGISTRATION NO.: 26819

BONDS ISSUED BY: City of Lake Winnebago

AMOUNT OF ISSUE: \$285,000.00 (Series 2016)

COUNTY: Cass

(Question 1 - \$135,000 of \$1,050,000 authorized)
 (Question 2 - \$150,000 of \$950,000 authorized)

DATE OF ISSUE: July 7, 2016

MONTH OF MATURITY: March

PURPOSE OF BONDS: Question 1 - For the purpose of improving and repairing the streets of the City including making related storm water control improvements Question 2 - For the purpose of extending, improving and repairing the combined waterworks and sewerage system of the City

Rate of Interest	Amount	Maturity
2.000 %	\$ 100,000.00	03/01/2018
	5,000.00	03/01/2020 *
	5,000.00	03/01/2021 *
	5,000.00	03/01/2022 *
	5,000.00	03/01/2023 *
2.250 %	20,000.00	03/01/2023
	5,000.00	03/01/2024 *
	5,000.00	03/01/2025 *
	5,000.00	03/01/2026 *
	5,000.00	03/01/2027 *
3.000 %	25,000.00	03/01/2028 *
	25,000.00	03/01/2029 *
	35,000.00	03/01/2030 *
	40,000.00	03/01/2031 *
3.125 %	100,000.00	03/01/2031
	5,000.00	03/01/2032 *
	5,000.00	03/01/2033 *
	10,000.00	03/01/2034 *
	10,000.00	03/01/2035 *
3.500 %	10,000.00	03/01/2036 *
	40,000.00	03/01/2036

ARE BONDS CALLABLE: At the option of the City, bonds may be redeemed and paid prior to maturity on March 1, 2023, and at any time thereafter in whole or in part in such amounts for each maturity as shall be determined by the City (Bonds of less than a full maturity to be selected in multiples of \$5,000 principal amount in such equitable manner as the Paying Agent shall designate) at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri
 INTEREST PAYABLE: March 1 and September 1
 BY: UMB Bank, N.A., Kansas City, Missouri
 APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri
 ISSUE BOUGHT BY: Piper Jaffray & Company, Leawood, Kansas
 PURCHASE PRICE: \$280,988.00
 INTEREST RATE: 3.2753%
 TAX CREDIT RATE: %
 ASSESSED VALUATION: \$32,335,387.00
 INDEBTEDNESS: (Including this issue) \$3,725,000.00
 NOTICE OF ELECTION: Published in the Lee's Summit Journal on July 27, 2012 and August 3, 2012;
 Published in the Cass County Democrat-Missourian on July 27, 2012 and August 3, 2012
 DATE OF ELECTION: August 7, 2012
 ELECTION RESULTS: Question 1 Yes - 245 No - 57 Question 2 Yes - 252 No - 52
 METHOD OF SALE OF BONDS: Negotiated sale
 NOTICE OF SALE: Not applicable
 NUMBER OF BIDS RECEIVED: Not applicable