

MISSOURI STATE AUDITOR'S OFFICE
 BOND REGISTRATION REPORT

(573) 751-4213

July 6, 2016

REGISTRATION NO.: 26817

BONDS ISSUED BY: City of Rock Hill

AMOUNT OF ISSUE: \$6,100,000.00 (Series 2016)

COUNTY: St. Louis

DATE OF ISSUE: July 7, 2016

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purposes of constructing, equipping and furnishing a new city hall, police station and fire station and acquiring any land or other assets necessary therefor

Rate of Interest	Amount	Maturity
2.000 %	\$ 210,000.00	03/01/2017
2.000 %	240,000.00	03/01/2018
2.000 %	245,000.00	03/01/2019
2.000 %	250,000.00	03/01/2020
2.000 %	255,000.00	03/01/2021
2.000 %	260,000.00	03/01/2022
2.000 %	270,000.00	03/01/2023
2.000 %	275,000.00	03/01/2024
2.000 %	280,000.00	03/01/2025
3.000 %	285,000.00	03/01/2026
3.000 %	295,000.00	03/01/2027
4.000 %	305,000.00	03/01/2028
4.000 %	315,000.00	03/01/2029
4.000 %	330,000.00	03/01/2030
4.000 %	345,000.00	03/01/2031
4.000 %	360,000.00	03/01/2032
4.000 %	370,000.00	03/01/2033
4.000 %	385,000.00	03/01/2034
4.000 %	405,000.00	03/01/2035
4.000 %	420,000.00	03/01/2036

ARE BONDS CALLABLE: At the option of the City, the bonds or portions thereof maturing on March 1, 2025 and thereafter may be called for redemption and payment prior to their Stated Maturity on March 1, 2024 and thereafter as a whole or in part at any time in such order of maturity as shall be determined by the City (Bonds of less than a full maturity to be selected in multiples of \$5,000 by lot or in such equitable manner as the Paying Agent shall designate) at the Redemption Price of 100% of the principal amount thereof plus accrued interest thereon to the Redemption Date.

BOND REGISTRAR: UMB Bank, N.A., St. Louis, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., St. Louis, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., St. Louis, Missouri

ISSUE BOUGHT BY: Stifel, Nicolaus & Company, Incorporated, St. Louis, Missouri

PURCHASE PRICE: \$6,637,293.85

INTEREST RATE: 2.611%

TAX CREDIT RATE: %

ASSESSED VALUATION: \$105,890,761.00

INDEBTEDNESS: (Including this issue) \$10,435,000.00

NOTICE OF ELECTION: Published in The Countian on March 23 and March 30, 2016

DATE OF ELECTION: April 5, 2016

ELECTION RESULTS: Yes - 841 No - 236

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable