

MISSOURI STATE AUDITOR'S OFFICE
 BOND REGISTRATION REPORT

(573) 751-4213

July 5, 2016

REGISTRATION NO.: 26815
 BONDS ISSUED BY: Mexico School District No. 59
 AMOUNT OF ISSUE: \$6,000,000.00 (Series 2016) COUNTY: Audrain, Callaway and Monroe
 (a portion of \$15,680,000 authorized)
 DATE OF ISSUE: July 5, 2016 MONTH OF MATURITY: March
 PURPOSE OF BONDS: For the purpose of providing funds to construct storm shelters and complete renovations at Mexico Middle School, McMillan Elementary, and Eugene Field Elementary; to construct secure entrances; to upgrade the heating, ventilation, and air conditioning systems, windows, and electrical systems at Eugene Field; to expand the Ag building; to complete tuck-pointing throughout all campuses; to construct secure entrances; to the extent funds are available, complete other remodeling and repair improvements to the existing facilities of the District

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
0.900 %	\$ 225,000.00	03/01/2019
1.000 %	225,000.00	03/01/2020
1.250 %	225,000.00	03/01/2021
1.300 %	250,000.00	03/01/2022
1.400 %	250,000.00	03/01/2023
1.550 %	625,000.00	03/01/2024
1.700 %	650,000.00	03/01/2025
1.800 %	675,000.00	03/01/2026
1.900 %	700,000.00	03/01/2027
2.000 %	725,000.00	03/01/2028
2.100 %	725,000.00	03/01/2029
2.250 %	725,000.00	03/01/2030

ARE BONDS CALLABLE: The bonds maturing on and after March 1, 2022 may be called for redemption and payment prior to maturity, at the option of the District, on March 1, 2021, and thereafter, in whole at any time or in part on any Interest Payment Date in such order of maturity as the District shall determine, and by lot or such other equitable manner as the Paying Agent and Bond Registrar shall determine, in multiples of \$5,000 within a maturity, at the redemption price of 100% of the principal amount thereof plus accrued interest thereon to the date of redemption.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri
 INTEREST PAYABLE: March 1 and September 1
 BY: UMB Bank, N.A., Kansas City, Missouri
 APPROVING OPINION BY: Mickes O'Toole, LLC, St. Louis, Missouri
 ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri
 PURCHASE PRICE: \$5,934,000.00
 INTEREST RATE: 2.0027%
 TAX CREDIT RATE: %
 ASSESSED VALUATION: \$185,839,017.00
 INDEBTEDNESS: (Including this issue) \$26,205,603.28
 NOTICE OF ELECTION: Published in the Mexico Ledger on March 24 and March 31, 2016; Published in the Monroe County Appeal on March 3 and March 10, 2016
 DATE OF ELECTION: April 5, 2016
 ELECTION RESULTS: Yes - 1,033 No - 717
 METHOD OF SALE OF BONDS: Negotiated sale
 NOTICE OF SALE: Not applicable
 NUMBER OF BIDS RECEIVED: Not applicable