

MISSOURI STATE AUDITOR'S OFFICE
 BOND REGISTRATION REPORT

(573) 751-4213

June 21, 2016

REGISTRATION NO.: 26804

BONDS ISSUED BY: Jefferson C-123 School District

AMOUNT OF ISSUE: \$1,535,000.00 (Series 2016)

COUNTY: Nodaway

DATE OF ISSUE: June 21, 2016

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of providing funds for the site development, construction, equipping and furnishing of a new gymnasium

Rate of Interest	Mandatory Redemption*	
	Amount	Maturity
	\$ 65,000.00	03/01/2019 *
	65,000.00	03/01/2020 *
1.100 %	130,000.00	03/01/2020
	65,000.00	03/01/2021 *
	70,000.00	03/01/2022 *
1.400 %	135,000.00	03/01/2022
	70,000.00	03/01/2023 *
	70,000.00	03/01/2024 *
1.600 %	140,000.00	03/01/2024
	75,000.00	03/01/2025 *
	75,000.00	03/01/2026 *
1.850 %	150,000.00	03/01/2026
	80,000.00	03/01/2027 *
	85,000.00	03/01/2028 *
	90,000.00	03/01/2029 *
	90,000.00	03/01/2030 *
	95,000.00	03/01/2031 *
5.000 %	440,000.00	03/01/2031
	100,000.00	03/01/2032 *
	100,000.00	03/01/2033 *
	105,000.00	03/01/2034 *
	110,000.00	03/01/2035 *
	125,000.00	03/01/2036 *
5.000 %	540,000.00	03/01/2036

ARE BONDS CALLABLE: The bonds maturing on and after March 1, 2022, may be called for redemption and payment prior to maturity, at the option of the District, on March 1, 2021, and thereafter, in whole at any time or in part on any Interest Payment Date in such order of maturity as the District shall determine and by lot or such other equitable manner as the Paying Agent and Bond Registrar shall determine, in multiples of \$5,000 within a maturity, at the redemption price of 100% of the principal amount thereof plus accrued interest thereon to the date of redemption.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Mickes O'Toole, LLC, St. Louis, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$1,672,739.60

INTEREST RATE: 3.3565%

TAX CREDIT RATE: %

ASSESSED VALUATION: \$11,048,378.00

INDEBTEDNESS: (Including this issue) \$1,535,000.00

NOTICE OF ELECTION: Published in the Maryville Daily Forum on March 25, 2016 and April 1, 2016; Published in the Nodaway News Leader on March 24 and March 31, 2016

DATE OF ELECTION: April 5, 2016

ELECTION RESULTS: Yes - 216 No - 153

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable