

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573) 751-4213

June 17, 2016

REGISTRATION NO.: 26800

BONDS ISSUED BY: Kirksville R-III School District

AMOUNT OF ISSUE: \$12,610,000.00 (Refunding Bonds Series 2016)

COUNTY: Adair

DATE OF ISSUE: June 20, 2016

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of refunding \$12,950,000 outstanding general obligation bonds of the District, Series 2008

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
2.000 %	\$ 1,460,000.00	03/01/2019
2.000 %	1,575,000.00	03/01/2020
4.000 %	1,710,000.00	03/01/2021
4.000 %	1,860,000.00	03/01/2022
2.000 %	1,950,000.00	03/01/2023
3.000 %	1,975,000.00	03/01/2024
3.000 %	2,080,000.00	03/01/2025

ARE BONDS CALLABLE: At the option of the District, the bonds maturing on March 1, 2023 and thereafter, may be called for redemption and payment prior to maturity on March 1, 2022, and at any time thereafter, in whole or in part at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date. When less than all bonds are to be redeemed, such bonds shall be redeemed from maturities selected by the District, and bonds of less than a full maturity shall be selected in multiples of \$5,000 principal amount in such equitable manner as the Paying Agent shall designate.

BOND REGISTRAR: BOKF, N.A., St. Louis, Missouri  
INTEREST PAYABLE: March 1 and September 1  
BY: BOKF, N.A., St. Louis, Missouri  
APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri  
ISSUE BOUGHT BY: George K. Baum & Company, Kansas City Missouri  
PURCHASE PRICE: \$13,470,508.25  
INTEREST RATE: 1.721%  
TAX CREDIT RATE: %  
ASSESSED VALUATION: Not applicable  
INDEBTEDNESS: (Including this issue) Not applicable  
NOTICE OF ELECTION: Not applicable  
DATE OF ELECTION: Not applicable  
ELECTION RESULTS: Not applicable  
METHOD OF SALE OF BONDS: Negotiated sale  
NOTICE OF SALE: Not applicable  
NUMBER OF BIDS RECEIVED: Not applicable