

MISSOURI STATE AUDITOR'S OFFICE
 BOND REGISTRATION REPORT

(573) 751-4213

June 15, 2016

REGISTRATION NO.: 26798

BONDS ISSUED BY: Warren County R-III School District

AMOUNT OF ISSUE: \$10,000,000.00 (Series 2016)

COUNTY: Warren and Lincoln

DATE OF ISSUE: June 16, 2016

MONTH OF MATURITY: March

PURPOSE OF BONDS: for the purpose of providing funds for the site development, acquisition, construction, equipping, furnishing and betterment of school facilities including, without limitation, security vestibules at all school buildings; a new multi-purpose facility at the High School; heating, ventilation, and air conditioning improvements; technology upgrades; other repairs and improvements to existing facilities of the District

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
0.750 %	\$ 200,000.00	03/01/2018
1.900 %	850,000.00	03/01/2027
2.000 %	850,000.00	03/01/2028
2.100 %	850,000.00	03/01/2029
2.350 %	900,000.00	03/01/2030
2.500 %	900,000.00	03/01/2031
	<u>1,000,000.00</u>	03/01/2032 *
	1,025,000.00	03/01/2033 *
	1,075,000.00	03/01/2034 *
	1,150,000.00	03/01/2035 *
	1,200,000.00	03/01/2036 *
5.000 %	<u>5,450,000.00</u>	03/01/2036

ARE BONDS CALLABLE: At the option of the District, the bonds maturing on March 1, 2027, and thereafter may be called for redemption and payment prior to maturity on March 1, 2021, and thereafter, in whole at any time or in part on any Interest Payment Date in such order of maturity as the District shall determine, and by lot or such other equitable manner as the Paying Agent and Bond Registrar may determine, in multiples of \$5,000 within a maturity, at the Redemption Price of 100% of the principal amount thereof plus accrued interest thereon to the date of redemption.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Spencer Fane LLP, St. Louis, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$10,727,011.00

INTEREST RATE: 3.3052%

TAX CREDIT RATE: %

ASSESSED VALUATION: \$267,637,410.00

INDEBTEDNESS: (Including this issue) \$23,685,000.00

NOTICE OF ELECTION: Published in the Warren County Record on March 24 and March 30, 2016; Published in The Elsberry Democrat on March 23 and March 30, 2016; Published in The Troy Free Press on March 23 and March 30, 2016

DATE OF ELECTION: April 5, 2016

ELECTION RESULTS: Yes - 1,574 No - 858

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable