

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

June 7, 2016

REGISTRATION NO.: 26793

BONDS ISSUED BY: Reorganized School District No. R-II

AMOUNT OF ISSUE: \$27,000,000.00 (Series 2016)

COUNTY: Cass

DATE OF ISSUE: June 8, 2016

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of constructing, renovating, improving, furnishing and equipping school facilities of the District including: constructing an addition to the south high school building to accommodate all high school students into one building which will allow the District to repurpose the north high school building into a second middle school; converting Bridle Ridge Intermediate School and Eagle Glen Intermediate School into elementary schools; converting Shull Elementary School into an early childhood center and; completing facility maintenance projects throughout the District

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
4.000 %	\$ 3,075,000.00	03/01/2024
2.000 %	3,200,000.00	03/01/2025
2.250 %	3,260,000.00	03/01/2026
2.000 %	3,330,000.00	03/01/2027
2.500 %	3,400,000.00	03/01/2028
2.625 %	3,485,000.00	03/01/2029
2.750 %	3,575,000.00	03/01/2030
2.875 %	3,675,000.00	03/01/2031

ARE BONDS CALLABLE: At the option of the District, the bonds or portions thereof maturing on March 1, 2024 and thereafter may be called for redemption and payment prior to maturity on March 1, 2023 and thereafter, in whole or in part at any time, at the redemption price of 100% of the principal amount thereof, plus accrued interest thereon to the redemption date.

BOND REGISTRAR: BOKF, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: BOKF, N.A., Kansas City, Missouri

APPROVING OPINION BY: Bryan Cave LLP, Kansas City, Missouri

ISSUE BOUGHT BY: Citigroup Global Markets Inc., Dallas, Texas

PURCHASE PRICE: \$27,463,264.54

INTEREST RATE: 2.435%

TAX CREDIT RATE: %

ASSESSED VALUATION: \$482,390,799.00

INDEBTEDNESS: (Including this issue) \$60,035,000.00

NOTICE OF ELECTION: Published in The Raymore Journal on March 24 and March 31, 2016

DATE OF ELECTION: April 5, 2016

ELECTION RESULTS: Yes - 3,745 No - 945

METHOD OF SALE OF BONDS: Bids

NOTICE OF SALE: On May 19, 2016, the Preliminary Official Statement and Notice of Bond Sale were electronically distributed to approximately 150 prospective bond purchasers throughout the United States.

NUMBER OF BIDS RECEIVED: 6