

MISSOURI STATE AUDITOR'S OFFICE
 BOND REGISTRATION REPORT

(573) 751-4213

June 2, 2016

REGISTRATION NO.: 26791

BONDS ISSUED BY: City of Raymore

AMOUNT OF ISSUE: \$7,300,000.00 (Series 2016)
 (a portion of \$3,300,000 authorized) (a portion of \$6,750,000 authorized)

COUNTY: Cass

DATE OF ISSUE: June 2, 2016

MONTH OF MATURITY: March

PURPOSE OF BONDS: I. For the purpose of acquiring rights-of-way, and constructing, extending and improving streets and roads within the City including, without limitation, improving and overlaying 58 Highway from Dean Avenue to Kurzwell Road (\$2,210,000) II. For the purpose of acquiring, constructing, improving, renovating and equipping the park and recreation system within the City including, without limitation, Hawk Ridge Park amenities, including an amphitheater, spray water park/ice rink at T.B. Hanna Station Park, replacing the existing park house rental space at Recreation Park with an activity building with a gymnasium and recreation amenities and improving the Municipal Circle community meeting center (planned to be constructed in part using other City funds) with additional classroom space, meeting areas and outdoor gathering areas (\$5,090,000)

Mandatory Redemption*

Rate of Interest	Amount	Maturity
4.000 %	\$ 250,000.00	03/01/2017
4.250 %	300,000.00	03/01/2018
4.250 %	710,000.00	03/01/2019
4.000 %	110,000.00	03/01/2020
4.000 %	335,000.00	03/01/2021
4.000 %	205,000.00	03/01/2022
4.000 %	130,000.00	03/01/2023
2.500 %	940,000.00	03/01/2028
2.500 %	990,000.00	03/01/2029
2.500 %	1,050,000.00	03/01/2030
	1,110,000.00	03/01/2031 *
	1,170,000.00	03/01/2032 *
2.250 %	2,280,000.00	03/01/2032

ARE BONDS CALLABLE: At the option of the City, bonds or portions thereof may be redeemed and paid prior to maturity on March 1, 2024, and thereafter in whole or in part at any time at the redemption price of 100% of the principal amount thereof, plus accrued interest thereon to the redemption date.

BOND REGISTRAR: First Bank of Missouri, Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: First Bank of Missouri, Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: FTN Financial Capital Markets, Memphis, Tennessee

PURCHASE PRICE: \$7,665,000.00

INTEREST RATE: 2.0151%

TAX CREDIT RATE: %

ASSESSED VALUATION: \$283,422,039.00

INDEBTEDNESS: (Including this issue) \$25,700,000.00

NOTICE OF ELECTION: Published in The Journal on March 24 and March 31, 2016

DATE OF ELECTION: April 5, 2016

ELECTION RESULTS: I. Yes - 2,398 No - 472 II. Yes - 2,280 No - 590

METHOD OF SALE OF BONDS: Bids

NOTICE OF SALE: On or about May 13, 2016, copies of the Notice of Sale and the Preliminary Official Statement were sent or otherwise made available to banks, investment banking firms and other financial institutions in the State of Missouri and elsewhere

NUMBER OF BIDS RECEIVED: 6