

MISSOURI STATE AUDITOR'S OFFICE
 BOND REGISTRATION REPORT

(573) 751-4213

May 25, 2016

REGISTRATION NO.: 26783

BONDS ISSUED BY: Putnam County R-I School District

AMOUNT OF ISSUE: \$2,150,000.00 (Series 2016)

COUNTY: Putnam and Sullivan

DATE OF ISSUE: May 26, 2016

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of providing funds for the construction, renovation, equipping and furnishing of the High School Library; the renovation and remodeling of restroom facilities in all school buildings; the completion of parking lot improvements; to the extent funds are available, the completion of other construction, remodeling and repair improvements to the existing facilities of the District

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>	<u>Mandatory Redemption*</u>
5.000 %	\$ 265,000.00	03/01/2030	
5.000 %	280,000.00	03/01/2031	
	290,000.00	03/01/2032	*
	305,000.00	03/01/2033	*
	320,000.00	03/01/2034	*
	335,000.00	03/01/2035	*
	355,000.00	03/01/2036	*
5.000 %	1,605,000.00	03/01/2036	

ARE BONDS CALLABLE: The bonds maturing on and after March 1, 2030 may be called for redemption and payment prior to maturity, at the option of the District, on March 1, 2021, and thereafter, in whole at any time or in part on any Interest Payment Date in such order of maturity as the District shall determine and by lot or such other equitable manner as the Paying Agent and Bond Registrar shall determine, in multiples of \$5,000 within a maturity, at the redemption price of 100% of the principal amount thereof plus accrued interest thereon to the date of redemption.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Spencer Fane LLP, St. Louis, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$2,465,574.25

INTEREST RATE: 3.8114%

TAX CREDIT RATE: %

ASSESSED VALUATION: \$81,018,250.00

INDEBTEDNESS: (Including this issue) \$4,969,977.00

NOTICE OF ELECTION: Published in the Unionville Republican on March 23 and March 30, 2016; Published in The Milan Standard on March 24 and March 31, 2016

DATE OF ELECTION: April 5, 2016

ELECTION RESULTS: Yes - 484 No - 245

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable