

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

May 19, 2016

REGISTRATION NO.: 26775

BONDS ISSUED BY: Kingston K-14 School District

AMOUNT OF ISSUE: \$1,100,000.00 (Series 2016)

COUNTY: Washington and Jefferson

DATE OF ISSUE: May 18, 2016

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of providing funds to complete student safety and energy efficiency improvements and renovations of infrastructure including roofs, HVAC, energy control, and security at the High School, Junior High School, Elementary School and the Primary School; to upgrade the waste water treatment facility; to update the band and choir programs with new uniforms and equipment; to complete paving, sealing and resurfacing of several parking lots; to the extent funds are available, to complete other remodeling and repair improvements to the existing facilities of the District

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
5.000 %	\$ 250,000.00	03/01/2028
5.000 %	275,000.00	03/01/2029
5.000 %	275,000.00	03/01/2030
5.000 %	300,000.00	03/01/2031

ARE BONDS CALLABLE: The bonds maturing on and after March 1, 2028, may be called for redemption and payment prior to maturity, at the option of the District, on March 1, 2021, and thereafter, in whole at any time or in part on any Interest Payment Date in such order of maturity as the District shall determine, and by lot or such other equitable manner as the Paying Agent and Bond Registrar shall determine, in multiples of \$5,000 within a maturity, at the redemption price of 100% of the principal amount thereof plus accrued interest thereon to the date of redemption.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Mickes O'Toole LLC, St. Louis, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$1,274,537.00

INTEREST RATE: 3.5009%

TAX CREDIT RATE: %

ASSESSED VALUATION: \$29,379,813.00

INDEBTEDNESS: (Including this issue) \$4,400,000.00

NOTICE OF ELECTION: Published in The Independent-Journal on March 24 and March 31, 2016

DATE OF ELECTION: April 5, 2016

ELECTION RESULTS: Yes - 273 No - 74

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable