

MISSOURI STATE AUDITOR'S OFFICE
 BOND REGISTRATION REPORT

(573) 751-4213

May 16, 2016

REGISTRATION NO.: 26773

BONDS ISSUED BY: Lonedell R-XIV School District

AMOUNT OF ISSUE: \$750,000.00 (Series 2016)

COUNTY: Franklin

DATE OF ISSUE: May 16, 2016

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of providing funds to expand the cafeteria and install heating, ventilation, and air conditioning systems; to upgrade the entrance to the cafeteria to comply with ADA regulations; to pave the parking lot and construct new sidewalks; to complete safety upgrades to the breezeway and front door entrance; to upgrade the technology infrastructure; to the extent funds are available, convert the computer lab to a science lab, upgrade existing HVAC and complete additional repairs to the existing facilities of the District

Rate of Interest	Amount	Mandatory Redemption* Maturity
	\$ 10,000.00	03/01/2017 *
	10,000.00	03/01/2018 *
	10,000.00	03/01/2019 *
	10,000.00	03/01/2020 *
	10,000.00	03/01/2021 *
	10,000.00	03/01/2022 *
	10,000.00	03/01/2023 *
	10,000.00	03/01/2024 *
	15,000.00	03/01/2025 *
	15,000.00	03/01/2026 *
2.100 %	<u>110,000.00</u>	03/01/2026
	15,000.00	03/01/2027 *
	15,000.00	03/01/2028 *
	15,000.00	03/01/2029 *
	15,000.00	03/01/2030 *
	80,000.00	03/01/2031 *
2.550 %	<u>140,000.00</u>	03/01/2031
	100,000.00	03/01/2031 *
	100,000.00	03/01/2033 *
	100,000.00	03/01/2034 *
	100,000.00	03/01/2035 *
	100,000.00	03/01/2036 *
4.000 %	<u>500,000.00</u>	03/01/2036

ARE BONDS CALLABLE: The bonds maturing on and after March 1, 2026, may be called for redemption and payment prior to maturity, at the option of the District, on March 1, 2021, and thereafter, in whole at any time or in part on any Interest Payment Date in such order of maturity as the District shall determine, and by lot or such other equitable manner as the Paying Agent and Bond Registrar shall determine, in multiples of \$5,000 within a maturity, at the redemption price of 100% of the principal amount thereof plus accrued interest thereon to the date of redemption.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Mickes O'Toole LLC, St. Louis, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$786,855.00

INTEREST RATE: 3.209%

TAX CREDIT RATE: %

ASSESSED VALUATION: \$35,672,539.00

INDEBTEDNESS: (Including this issue) \$1,685,817.98

NOTICE OF ELECTION: Published in The Washington Missourian on March 23 and March 30, 2016

DATE OF ELECTION: April 5, 2016

ELECTION RESULTS: Yes - 363 No - 168

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable