

MISSOURI STATE AUDITOR'S OFFICE
 BOND REGISTRATION REPORT

(573) 751-4213

May 12, 2016

REGISTRATION NO.: 26771

BONDS ISSUED BY: Crocker R-II School District

AMOUNT OF ISSUE: \$2,600,000.00 (Series 2016)

COUNTY: Pulaski

DATE OF ISSUE: May 12, 2016

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of providing funds for the site development, construction, equipping, and furnishing a new middle school and vocational school which will connect and enclose all buildings for the safety of our students; to the extent funds are available, acquire facilities currently under lease to increase funds available for operating needs; to complete other remodeling and repair improvements to existing facilities of the District

| <u>Rate of Interest</u> | <u>Amount</u> | <u>Maturity</u> |
|-------------------------|-------------------|-----------------|
| 5.000 % | \$ 100,000.00 | 03/01/2021 |
| 5.000 % | 100,000.00 | 03/01/2022 |
| 5.000 % | 110,000.00 | 03/01/2023 |
| 5.000 % | 115,000.00 | 03/01/2024 |
| 5.000 % | 120,000.00 | 03/01/2025 |
| 5.000 % | 125,000.00 | 03/01/2026 |
| 5.000 % | 125,000.00 | 03/01/2027 |
| 5.000 % | 130,000.00 | 03/01/2028 |
| 5.000 % | 170,000.00 | 03/01/2029 |
| 5.000 % | 180,000.00 | 03/01/2030 |
| 5.000 % | 190,000.00 | 03/01/2031 |
| | <u>200,000.00</u> | 03/01/2032 * |
| | 215,000.00 | 03/01/2033 * |
| | 230,000.00 | 03/01/2034 * |
| | 240,000.00 | 03/01/2034 * |
| | <u>250,000.00</u> | 03/01/2036 * |
| 5.000 % | 1,135,000.00 | 03/01/2036 |

ARE BONDS CALLABLE: The bonds maturing on and after March 1, 2022 may be called for redemption and payment prior to maturity, at the option of the District, on March 1, 2021, and thereafter, in whole at any time or in part on any Interest Payment Date in such order of maturity as the District shall determine, and by lot or such other equitable manner as the Paying Agent and Bond Registrar shall determine, in multiples of \$5,000 within a maturity, at the redemption price of 100% of the principal amount thereof plus accrued interest thereon to the date of redemption.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Mickes O'Toole LLC, St. Louis, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$2,999,929.50

INTEREST RATE: 3.5429%

TAX CREDIT RATE: %

ASSESSED VALUATION: \$30,217,819.00

INDEBTEDNESS: (Including this issue) \$2,890,000.00

NOTICE OF ELECTION: Published in the Daily Guide on March 23 and March 30, 2016; Published in The Dixon Pilot on March 23 and March 30, 2016; Published in The Pulaski County Mirror on March 23 and March 30, 2016

DATE OF ELECTION: April 5, 2016

ELECTION RESULTS: Yes - 316 No - 165

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable