

MISSOURI STATE AUDITOR'S OFFICE  
 BOND REGISTRATION REPORT

(573) 751-4213

May 10, 2016

REGISTRATION NO.: 26770

BONDS ISSUED BY: City of St. James

AMOUNT OF ISSUE: \$5,340,000.00 (Refunding Bonds Series 2016)

COUNTY: Phelps

DATE OF ISSUE: May 10, 2016

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of providing funds, together with other legally available funds of the City, to refund \$5,300,000 of the City's General Obligation Bonds, Series 2011 and to pay the costs of issuing the bonds

Rate of Interest	Amount	Maturity
1.500 %	\$ 110,000.00	03/01/2017
1.500 %	355,000.00	03/01/2018
1.500 %	360,000.00	03/01/2019
2.000 %	370,000.00	03/01/2020
2.000 %	375,000.00	03/01/2021
2.000 %	380,000.00	03/01/2022
2.250 %	390,000.00	03/01/2023
2.250 %	400,000.00	03/01/2024
2.450 %	405,000.00	03/01/2025
2.600 %	420,000.00	03/01/2026
2.700 %	425,000.00	03/01/2027
2.700 %	440,000.00	03/01/2028
2.700 %	450,000.00	03/01/2029
2.750 %	460,000.00	03/01/2030

ARE BONDS CALLABLE: At the option of the City, the bonds or portions thereof maturing on March 1, 2025 and thereafter may be called for redemption and payment prior to their Stated Maturity on March 1, 2024 and thereafter in whole or in part, on any date, at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the redemption date.

BOND REGISTRAR: BOKF, N.A., St. Louis, Missouri  
 INTEREST PAYABLE: March 1 and September 1  
 BY: BOKF, N.A., St. Louis, Missouri  
 APPROVING OPINION BY: Gilmore & Bell, P.C., St. Louis, Missouri  
 ISSUE BOUGHT BY: UMB Bank, N.A., Kansas City, Missouri  
 PURCHASE PRICE: \$5,599,471.15  
 INTEREST RATE: 1.7998%  
 TAX CREDIT RATE: %  
 ASSESSED VALUATION: Not applicable  
 INDEBTEDNESS: (Including this issue) Not applicable  
 NOTICE OF ELECTION: Not applicable  
 DATE OF ELECTION: Not applicable  
 ELECTION RESULTS: Not applicable  
 METHOD OF SALE OF BONDS: Negotiated sale  
 NOTICE OF SALE: Not applicable  
 NUMBER OF BIDS RECEIVED: Not applicable