

MISSOURI STATE AUDITOR'S OFFICE
 BOND REGISTRATION REPORT

(573) 751-4213

April 27, 2016

REGISTRATION NO.: 26767

BONDS ISSUED BY: Livingston County Library District

AMOUNT OF ISSUE: \$2,450,000.00 (Refunding Bonds Series 2016)

COUNTY: Livingston

DATE OF ISSUE: April 28, 2016

MONTH OF MATURITY: May

PURPOSE OF BONDS: For the purpose of refunding outstanding general obligation bonds of the District, \$2,410,000 General Obligation Bonds, Series 2008

Rate of Interest	Mandatory Redemption*	
	Amount	Maturity
	\$ 35,000.00	05/01/2017 *
	30,000.00	05/01/2018 *
	195,000.00	05/01/2019 *
	205,000.00	05/01/2020 *
	215,000.00	05/01/2021 *
	225,000.00	05/01/2022 *
	235,000.00	05/01/2023 *
	245,000.00	05/01/2024 *
4.750 %	<u>1,385,000.00</u>	05/01/2024
	255,000.00	05/01/2025 *
	260,000.00	05/01/2026 *
	270,000.00	05/01/2027 *
	280,000.00	05/01/2028 *
2.850 %	<u>1,065,000.00</u>	05/01/2028

ARE BONDS CALLABLE: At the option of the District, the bond with a Stated Maturity of May 1, 2028 or portions thereof may be called for redemption and payment prior to their Stated Maturity on May 1, 2024, and any date thereafter, at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date. The bond with a Stated Maturity of May 1, 2024, may not be called for redemption prior to its Stated Maturity.

BOND REGISTRAR: Commerce Bank, Kansas City, Missouri

INTEREST PAYABLE: May 1 and November 1

BY: Commerce Bank, Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: Capital One Public Funding, LLC, Melville, New York & BTC Bank, Bethany, Missouri

PURCHASE PRICE: \$2,613,984.00

INTEREST RATE: 2.6551%

TAX CREDIT RATE: %

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable