

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573) 751-4213

April 25, 2016

REGISTRATION NO.: 26763  
BONDS ISSUED BY: Joplin Schools  
AMOUNT OF ISSUE: \$43,780,000.00 (Refunding Bonds Series 2016) COUNTY: Jasper  
DATE OF ISSUE: April 26, 2016 MONTH OF MATURITY: March  
PURPOSE OF BONDS: For the purpose of refunding \$47,200,000 principal amount of General Obligation School Bonds, Series 2007.

Rate of Interest	Amount	Maturity
5.000 %	\$ 1,200,000.00	03/01/2018
5.000 %	1,200,000.00	03/01/2019
5.000 %	3,000,000.00	03/01/2020
5.000 %	3,200,000.00	03/01/2021
5.000 %	4,700,000.00	03/01/2022
5.000 %	5,200,000.00	03/01/2023
4.000 %	5,700,000.00	03/01/2024
4.000 %	6,150,000.00	03/01/2025
2.000 %	6,580,000.00	03/01/2026
3.000 %	6,850,000.00	03/01/2027

ARE BONDS CALLABLE: At the option of the District, the Bonds maturing on March 1, 2024 and thereafter, may be called for redemption and payment prior to maturity on March 1, 2023, and at any time thereafter in whole or in part at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date. When less than all the Bonds are to be redeemed, such Bonds shall be redeemed from maturities selected by the District, and Bonds of less than a full maturity shall be selected in multiples of \$5,000 principal amount in such equitable manner as the Paying Agent shall designate.

BOND REGISTRAR: Commerce Bank, Kansas City, Missouri  
INTEREST PAYABLE: March 1 and September 1  
BY: Commerce Bank, Kansas City, Missouri  
APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri  
ISSUE BOUGHT BY: Bank of America Merrill Lynch, New York, New York  
PURCHASE PRICE: \$48,568,349.78  
INTEREST RATE: 2.1235%  
TAX CREDIT RATE: %  
ASSESSED VALUATION: Not applicable  
INDEBTEDNESS: (Including this issue) Not applicable  
NOTICE OF ELECTION: Not applicable  
DATE OF ELECTION: Not applicable  
ELECTION RESULTS: Not applicable  
METHOD OF SALE OF BONDS: Bids  
NOTICE OF SALE: On or about March 21, 2016, Notice of Bond Sale was provided to potential bidders through Parity, and electronic bid submission system.  
NUMBER OF BIDS RECEIVED: 7