

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573) 751-4213

April 4, 2016

REGISTRATION NO.: 26749

BONDS ISSUED BY: Neosho R-V School District

AMOUNT OF ISSUE: \$10,000,000.00 (Series 2016)  
(a portion of \$24,000,000 authorized)

COUNTY: Newton and McDonald

DATE OF ISSUE: April 5, 2016

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of acquiring property and constructing a new junior high school building to be located adjacent to Carver Elementary School On Kodiak Road and furnishing and equipping the same

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
2.000 %	\$ 200,000.00	03/01/2017
5.000 %	1,075,000.00	03/01/2027
5.000 %	1,175,000.00	03/01/2028
5.000 %	1,325,000.00	03/01/2029
5.000 %	1,475,000.00	03/01/2030
5.000 %	1,850,000.00	03/01/2031
5.000 %	2,900,000.00	03/01/2036

ARE BONDS CALLABLE: The bonds maturing on March 1, 2027 and thereafter may be called for redemption and payment at the option of the District on March 1, 2024 and thereafter, as a whole or in part (in integral multiples of \$5,000) at any time, and if in part in such order of maturity as the District in its sole discretion shall determine (and by lot or in such other manner within a single Stated Maturity chosen as the Paying Agent and Bond Registrar shall determine fair and equitable), at a redemption price equal to 100% of the principal amount thereof to be redeemed plus accrued interest to the date fixed for redemption and payment, without premium.

BOND REGISTRAR: Commerce Bank, Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: Commerce Bank, Kansas City, Missouri

APPROVING OPINION BY: Bryan Cave LLP, Kansas City, Missouri

ISSUE BOUGHT BY: George K. Baum & Company, Kansas City, Missouri

PURCHASE PRICE: \$12,110,149.50

INTEREST RATE: 3.1818%

TAX CREDIT RATE: %

ASSESSED VALUATION: \$286,099,083.00

INDEBTEDNESS: (Including this issue) \$31,950,741.00

NOTICE OF ELECTION: Published in The Neosho Daily News on March 27, 2015 and April 3, 2015; Published in the McDonald County Press on March 26, 2015 and April 2, 2015

DATE OF ELECTION: April 7, 2015

ELECTION RESULTS: Yes - 3,102 No - 2,037

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable