

MISSOURI STATE AUDITOR'S OFFICE
 BOND REGISTRATION REPORT

(573) 751-4213

April 4, 2016

REGISTRATION NO.: 26748
 BONDS ISSUED BY: City of Platte City
 AMOUNT OF ISSUE: \$1,900,000.00 (Series 2016) COUNTY: Platte
 (a portion of \$2,700,000 authorized) (Kentucky Road Project)
 DATE OF ISSUE: April 5, 2016 MONTH OF MATURITY: April
 PURPOSE OF BONDS: For the purpose of acquiring rights of way and designing, constructing, extending and improving Kentucky Avenue between Bent Oak Court and Fourth Streets

Rate of Interest	Amount	Maturity	Mandatory Redemption*
2.000 %	\$ 100,000.00	04/01/2024	
2.000 %	110,000.00	04/01/2025	
2.250 %	115,000.00	03/01/2026	
	120,000.00	04/01/2027	*
	130,000.00	04/01/2028	*
2.250 %	250,000.00	04/01/2028	
	135,000.00	04/01/2029	*
	140,000.00	04/01/2030	*
2.250 %	275,000.00	04/01/2030	
	150,000.00	04/01/2031	*
	160,000.00	04/01/2032	*
2.300 %	310,000.00	04/01/2032	
	170,000.00	04/01/2033	*
	175,000.00	04/01/2034	*
2.750 %	345,000.00	04/01/2034	
	185,000.00	04/01/2035	*
	210,000.00	04/01/2036	*
2.750 %	395,000.00	04/01/2036	

ARE BONDS CALLABLE: At the option of the City, the bonds or portions thereof may be redeemed and paid prior to maturity on April 1, 2025, and thereafter in whole or in part at any time at the redemption price of 100% of the principal amount thereof, plus accrued interest thereon to the redemption date.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri
 INTEREST PAYABLE: April 1 and October 1
 BY: UMB Bank, N.A., Kansas City, Missouri
 APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri
 ISSUE BOUGHT BY: FTN Financial Capital Markets, Memphis, Tennessee
 PURCHASE PRICE: \$1,906,777.45
 INTEREST RATE: 2.4487%
 TAX CREDIT RATE: %
 ASSESSED VALUATION: \$74,525,961.00
 INDEBTEDNESS: (Including this issue) \$7,925,000.00
 NOTICE OF ELECTION: Published in The Landmark on October 22 and October 29, 2014; Published in The Platte County Citizen on October 22 and October 29, 2014
 DATE OF ELECTION: November 4, 2014
 ELECTION RESULTS: Yes - 595 No - 305
 METHOD OF SALE OF BONDS: Bids
 NOTICE OF SALE: On or about March 17, 2016, the Notice of Bond Sale was provided to potential bidders through Parity, an electronic bid submission system
 NUMBER OF BIDS RECEIVED: 5