

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

March 14, 2016

REGISTRATION NO.: 26742

BONDS ISSUED BY: Hickman Mills C-1 School District

AMOUNT OF ISSUE: \$15,025,000.00 (Refunding Bonds Series 2016)

COUNTY: Jackson

DATE OF ISSUE: March 15, 2016

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of refunding \$15,000,000 of the District's outstanding General Obligation School Building Bonds, Series 2008

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
5.000 %	\$ 2,820,000.00	03/01/2024
2.000 %	2,880,000.00	03/01/2025
2.125 %	2,990,000.00	03/01/2026
4.000 %	3,135,000.00	03/01/2027
4.000 %	3,200,000.00	03/01/2028

ARE BONDS CALLABLE: At the option of the District, bonds maturing on March 1, 2025, and thereafter may be called for redemption and payment prior to their Stated Maturity on March 1, 2024, and at any time thereafter in whole or in part in such amounts for each Stated Maturity as shall be determined by the District at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date.

BOND REGISTRAR: BOKF, N.A., St. Louis, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: BOKF, N.A., St. Louis, Missouri

APPROVING OPINION BY: Hardwick Law Firm, LLC, Kansas City, Missouri

ISSUE BOUGHT BY: Stifel, Nicolaus & Company, Incorporated, St. Louis, Missouri

PURCHASE PRICE: \$16,345,514.10

INTEREST RATE: 2.4384%

TAX CREDIT RATE: %

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable