

MISSOURI STATE AUDITOR'S OFFICE  
 BOND REGISTRATION REPORT

(573) 751-4213

March 9, 2016

REGISTRATION NO.: 26741

BONDS ISSUED BY: Eureka Fire Protection District

AMOUNT OF ISSUE: \$1,880,000.00 (Refunding Bonds Series 2016)

COUNTY: St. Louis and Jefferson

DATE OF ISSUE: March 10, 2016

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of providing funds for advance refunding the portion of the District's General Obligation Bonds, Series 2009, which mature on March 1 of the years 2019, 2021, 2023, 2025, 2027 and 2029, in the aggregate principal amount of \$1,905,000 and paying the costs of issuance of the Bonds

| Rate of Interest | Amount       | Mandatory Redemption* |
|------------------|--------------|-----------------------|
|                  |              | Maturity              |
| 2.000 %          | \$ 40,000.00 | 03/01/2017            |
| 2.000 %          | 45,000.00    | 03/01/2018            |
| 3.000 %          | 190,000.00   | 03/01/2019            |
| 3.000 %          | 155,000.00   | 03/01/2020            |
| 4.000 %          | 170,000.00   | 03/01/2021            |
| 4.000 %          | 150,000.00   | 03/01/2022            |
| 4.000 %          | 160,000.00   | 03/01/2023            |
|                  | 145,000.00   | 03/01/2024 *          |
|                  | 160,000.00   | 03/01/2025 *          |
| 4.000 %          | 305,000.00   | 03/01/2025            |
|                  | 165,000.00   | 03/01/2026 *          |
|                  | 175,000.00   | 03/01/2027 *          |
| 4.000 %          | 340,000.00   | 03/01/2027            |
|                  | 155,000.00   | 03/01/2028 *          |
|                  | 170,000.00   | 03/01/2029 *          |
| 4.000 %          | 325,000.00   | 03/01/2029            |

ARE BONDS CALLABLE: At the option of the District, the bonds or portions thereof maturing on March 1, 2025 and thereafter may be called for redemption and payment prior to their Stated Maturity on March 1, 2024 and thereafter as a whole at any time or in part on any Interest Payment Date at the Redemption Price of 100% of the principal amount thereof plus accrued interest thereon to the Redemption Date.

BOND REGISTRAR: UMB Bank, N.A., St. Louis, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., St. Louis, Missouri

APPROVING OPINION BY: Spencer Fane LLP, St. Louis, Missouri

ISSUE BOUGHT BY: Stifel, Nicolaus & Company, Incorporated, St. Louis, Missouri

PURCHASE PRICE: \$2,109,182.65

INTEREST RATE: 2.1326%

TAX CREDIT RATE: %

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable