

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

February 25, 2016

REGISTRATION NO.: 26731

BONDS ISSUED BY: Lincoln County R-III School District

AMOUNT OF ISSUE: \$3,000,000.00 (Refunding Bonds Series 2016C)

COUNTY: Lincoln

DATE OF ISSUE: February 26, 2016

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of providing funds which, when added with other District moneys, will be sufficient for the redemption in advance of their maturity of \$3,000,000 of the District's General Obligation Bonds Series 2007

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
0.500 %	\$ 100,000.00	03/01/2017
0.900 %	100,000.00	03/01/2018
1.000 %	1,590,000.00	03/01/2019
1.100 %	1,210,000.00	03/01/2020

ARE BONDS CALLABLE: The bonds are not subject to redemption prior to maturity.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Mickes Goldman O'Toole, LLC, St. Louis, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$2,961,000.00

INTEREST RATE: 1.4445%

TAX CREDIT RATE: %

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable