

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573) 751-4213

February 17, 2016

REGISTRATION NO.: 26727

BONDS ISSUED BY: Wheatland R-II School District

AMOUNT OF ISSUE: \$2,095,000.00 (Refunding Bonds Series 2016)

COUNTY: Hickory and Benton

DATE OF ISSUE: February 18, 2016

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purposes of refunding \$1,605,000 Taxable General Obligation Bonds, Series 2010A and \$485,000 Tax-Exempt General Obligation Refunding Bonds, Series 2010B

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
2.000 %	\$ 105,000.00	03/01/2017
2.000 %	110,000.00	03/01/2018
2.000 %	115,000.00	03/01/2019
2.000 %	125,000.00	03/01/2020
2.000 %	130,000.00	03/01/2021
2.000 %	135,000.00	03/01/2022
2.000 %	150,000.00	03/01/2023
2.000 %	155,000.00	03/01/2024
2.000 %	160,000.00	03/01/2025
2.000 %	165,000.00	03/01/2026
2.500 %	175,000.00	03/01/2027
2.500 %	180,000.00	03/01/2028
3.000 %	190,000.00	03/01/2029
3.000 %	200,000.00	03/01/2030

ARE BONDS CALLABLE: At the District's option, the bonds or portions thereof maturing on March 1, 2025 and thereafter may be called for redemption and payment prior to their Stated Maturity on March 1, 2024, and thereafter in whole or in part, at any time, in such order of maturity as shall be determined by the District (Bonds of less than a full maturity to be selected in multiples of \$5,000 principal amount by lot or in such equitable manner as the Paying Agent shall designate) at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date.

BOND REGISTRAR: BOKF, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: BOKF, N.A., Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: Country Club Bank, Prairie Village, Kansas

PURCHASE PRICE: \$2,133,476.65

INTEREST RATE: 2.1613%

TAX CREDIT RATE: %

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable