

MISSOURI STATE AUDITOR'S OFFICE
 BOND REGISTRATION REPORT

(573) 751-4213

February 16, 2016

REGISTRATION NO.: 26726

BONDS ISSUED BY: Francis Howell R-III School District

AMOUNT OF ISSUE: \$35,520,000.00 (Refunding Bonds Series 2016)

COUNTY: St. Charles

DATE OF ISSUE: February 16, 2016

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of (i) refunding \$2,498,340 capital appreciation bonds (with a maturity value of \$6,000,000) of the District's General Obligation Bonds, Series 1999A, (ii) refunding \$30,010,000 of the District's General Obligation Bonds, Series 2009, and (iii) paying the costs of issuing the bonds

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
3.000 %	\$ 885,000.00	03/01/2022
4.000 %	2,950,000.00	03/01/2022
4.000 %	3,980,000.00	03/01/2023
4.000 %	4,175,000.00	03/01/2024
2.500 %	2,680,000.00	03/01/2025
4.000 %	1,670,000.00	03/01/2025
4.000 %	4,465,000.00	03/01/2026
4.000 %	4,710,000.00	03/01/2027
4.000 %	4,850,000.00	03/01/2028
4.000 %	5,155,000.00	03/01/2029

ARE BONDS CALLABLE: At the option of the District, the bonds or portions thereof maturing on March 1, 2025 and thereafter may be called for redemption and payment prior to their Stated Maturity on March 1, 2024 and thereafter in whole or in part, at any time, at the Redemption Price of 100% of the principal amount thereof plus accrued interest thereon to the Redemption Date.

BOND REGISTRAR: UMB Bank, N.A., St. Louis, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., St. Louis, Missouri

APPROVING OPINION BY: Thompson Coburn LLP, St. Louis, Missouri

ISSUE BOUGHT BY: Stifel, Nicolaus & Company, Incorporated, St. Louis, Missouri

PURCHASE PRICE: \$40,262,483.70

INTEREST RATE: 2.331%

TAX CREDIT RATE: %

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable