

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

February 11, 2016

REGISTRATION NO.: 26725
 BONDS ISSUED BY: Cape Girardeau School District No. 63
 AMOUNT OF ISSUE: \$16,285,000.00 (Series 2016) COUNTY: Cape Girardeau
 (remainder of \$20,000,000 authorized) (Refunding and Improvement Bonds)
 DATE OF ISSUE: February 11, 2016 MONTH OF MATURITY: March
 PURPOSE OF BONDS: I. For the purpose of refunding \$6,090,000, General Obligation Bonds, Series 2010A (\$5,930,000) II. For the purpose of acquiring, constructing, renovating, expanding, improving, furnishing and equipping school sites, buildings and related facilities for school purposes, including renovations to Central Junior High School, construction of an addition to the Career and Technology Center and HVAC upgrades throughout the District (\$10,355,000)

Rate of Interest	Amount	Maturity
2.000 %	\$ 405,000.00	03/01/2020
2.000 %	460,000.00	03/01/2021
2.000 %	510,000.00	03/01/2022
2.000 %	570,000.00	03/01/2023
3.000 %	635,000.00	03/01/2024
3.000 %	700,000.00	03/01/2025
2.500 %	760,000.00	03/01/2026
4.000 %	845,000.00	03/01/2027
4.000 %	920,000.00	03/01/2028
4.000 %	1,000,000.00	03/01/2029
4.000 %	1,095,000.00	03/01/2030
4.000 %	1,515,000.00	03/01/2031
4.000 %	1,630,000.00	03/01/2032
4.000 %	1,650,000.00	03/01/2033
4.000 %	1,780,000.00	03/01/2034
3.000 %	1,810,000.00	03/01/2035

ARE BONDS CALLABLE: At the option of the District, the bonds or portions thereof maturing on March 1, 2026 and thereafter may be called for redemption and payment prior to their Stated Maturity on March 1, 2025 and thereafter as a whole or in part at any time in such order of maturity as shall be determined by the District (Bonds of less than a full maturity to be selected in multiples of \$5,000 principal amount by lot or such other equitable manner as the Paying Agent shall designate) at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri
 INTEREST PAYABLE: March 1 and September 1
 BY: UMB Bank, N.A., Kansas City, Missouri
 APPROVING OPINION BY: Gilmore & Bell, P.C., St. Louis, Missouri
 ISSUE BOUGHT BY: Stifel, Nicolaus & Company, Incorporated, St. Louis, Missouri
 PURCHASE PRICE: \$17,431,239.90
 INTEREST RATE: 2.9884%
 TAX CREDIT RATE: %
 ASSESSED VALUATION: I. Not applicable II. \$619,519,698.00
 INDEBTEDNESS: (Including this issue) I. Not applicable II. \$63,915,000.00
 NOTICE OF ELECTION: I. Not applicable II. Published in the Southeast Missourian on March 24, and March 31, 2015; Published in the Cash-Book Journal on March 25, 2015 and April 1, 2015
 DATE OF ELECTION: I. Not applicable II. April 7, 2015
 ELECTION RESULTS: I. Not applicable II. Yes - 1,868 No - 758
 METHOD OF SALE OF BONDS: Negotiated sale
 NOTICE OF SALE: Not applicable
 NUMBER OF BIDS RECEIVED: Not applicable