

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

February 8, 2016

REGISTRATION NO.: 26723

BONDS ISSUED BY: Northwest R-I School District

AMOUNT OF ISSUE: \$9,150,000.00 (Refunding Bonds Series 2016)

COUNTY: Jefferson

DATE OF ISSUE: February 9, 2016

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of refunding certain outstanding general obligation bonds of the District, \$9,290,000 General Obligation Bonds, Series 2008 and paying the costs of issuing the bonds

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
3.000%	\$ 2,405,000.00	03/01/2021
3.000%	3,215,000.00	03/01/2022
3.000%	3,530,000.00	03/01/2023

ARE BONDS CALLABLE: The bonds are not subject to redemption prior to their Stated Maturity.

BOND REGISTRAR: The Bank of New York Mellon Trust Company, N.A., St. Louis, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: The Bank of New York Mellon Trust Company, N.A., St. Louis, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., St. Louis, Missouri

ISSUE BOUGHT BY: Stifel, Nicolaus & Company, Incorporated, St. Louis, Missouri

PURCHASE PRICE: \$9,942,295.40

INTEREST RATE: 1.5261%

TAX CREDIT RATE: %

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable