

MISSOURI STATE AUDITOR'S OFFICE
 BOND REGISTRATION REPORT

(573) 751-4213

February 4, 2016

REGISTRATION NO.: 26721

BONDS ISSUED BY: City of St. Peters

AMOUNT OF ISSUE: \$16,170,000.00 (Refunding Bonds Series 2016)

COUNTY: St. Charles

DATE OF ISSUE: February 4, 2016

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of paying the costs of advance refunding the City's outstanding General Obligation Bonds, Series 2008 and paying the costs of issuing the bonds

Rate of Interest	Amount	Maturity
3.000 %	\$ 170,000.00	03/01/2017
3.000 %	165,000.00	03/01/2018
2.000 %	170,000.00	03/01/2019
2.000 %	175,000.00	03/01/2020
2.000 %	170,000.00	03/01/2021
2.250 %	515,000.00	03/01/2022
2.500 %	530,000.00	03/01/2023
3.000 %	535,000.00	03/01/2024
3.000 %	555,000.00	03/01/2025
3.000 %	565,000.00	03/01/2026
2.000 %	580,000.00	03/01/2027
3.000 %	1,350,000.00	03/01/2028
3.000 %	1,395,000.00	03/01/2029
3.000 %	1,435,000.00	03/01/2030
3.000 %	1,480,000.00	03/01/2031
3.000 %	1,525,000.00	03/01/2032
3.000 %	1,570,000.00	03/01/2033
	<u>1,620,000.00</u>	03/01/2034 *
	<u>1,665,000.00</u>	03/01/2035 *
3.000 %	3,285,000.00	03/01/2035

ARE BONDS CALLABLE: At the option of the City, the bonds or portions thereof maturing on March 1, 2025 and thereafter, may be called for redemption and payment prior to their Stated Maturity on March 1, 2024 and thereafter as a whole or in part at any time at the Redemption Price of 100% of the principal amount thereof plus accrued interest thereon to the Redemption Date.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., St. Louis, Missouri

ISSUE BOUGHT BY: Piper Jaffray & Company, Chicago, Illinois

PURCHASE PRICE: \$16,607,476.06

INTEREST RATE: 2.6947%

TAX CREDIT RATE: %

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Bids

NOTICE OF SALE: Published in the St. Charles County Business Record on January 4, 2016, and otherwise provided to banks, investment banking firms, and other financial institutions

NUMBER OF BIDS RECEIVED: 8