

MISSOURI STATE AUDITOR'S OFFICE  
 BOND REGISTRATION REPORT

(573) 751-4213

January 27, 2016

REGISTRATION NO.: 26717  
 BONDS ISSUED BY: Wentzville Fire Protection District  
 AMOUNT OF ISSUE: \$9,750,000.00 (Series 2016) COUNTY: St. Charles  
 (a portion of \$30,000,000 authorized)  
 DATE OF ISSUE: January 28, 2016 MONTH OF MATURITY: April  
 PURPOSE OF BONDS: For the purpose of purchasing of real property, constructing, equipping and maintaining fire stations and purchasing and equipping fire protection and fire fighting apparatus and auxiliary equipment and repay leases and certificates of participation

Rate of Interest	Amount	Maturity
2.000 %	\$ 50,000.00	04/15/2017
2.000 %	700,000.00	04/15/2018
2.000 %	500,000.00	04/15/2019
2.000 %	400,000.00	04/15/2020
2.000 %	350,000.00	04/15/2021
2.000 %	400,000.00	04/15/2022
2.000 %	400,000.00	04/15/2023
2.000 %	400,000.00	04/15/2024
2.500 %	450,000.00	04/15/2025
2.000 %	500,000.00	04/15/2026
2.000 %	500,000.00	04/15/2027
2.250 %	500,000.00	04/15/2028
2.250 %	500,000.00	04/15/2029
2.625 %	550,000.00	04/15/2030
2.750 %	550,000.00	04/15/2031
3.000 %	750,000.00	04/15/2032
3.000 %	750,000.00	04/15/2033
3.000 %	750,000.00	04/15/2034
3.000 %	750,000.00	04/15/2035

ARE BONDS CALLABLE: At the option of the District, the bonds or portions thereof maturing on and after April 15, 2026, may be called for redemption and payment prior to their Stated Maturity on and after April 15, 2025, in whole or in part at any time, in such amounts for each Stated Maturity as shall be determined by the District, at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date.

BOND REGISTRAR: UMB Bank, N.A, St. Louis, Missouri  
 INTEREST PAYABLE: April 15 and October 15  
 BY: UMB Bank, N.A., St. Louis, Missouri  
 APPROVING OPINION BY: Gilmore & Bell, P.C., St. Louis, Missouri  
 ISSUE BOUGHT BY: Janney Montgomery Scott LLC, Philadelphia, Pennsylvania  
 PURCHASE PRICE: \$9,920,526.00  
 INTEREST RATE: 2.4198%  
 TAX CREDIT RATE: %  
 ASSESSED VALUATION: \$1,288,121,950.00  
 INDEBTEDNESS: (Including this issue) \$30,000,000.00  
 NOTICE OF ELECTION: Published in the St. Charles County Business Record on July 14, July 21 and July 28, 2014; Published in The Countian, St. Louis County on July 14, July 21 and July 28, 2014; Published in the St. Louis Post-Dispatch on July 23 and July 25, 2014; Published in the Suburban Journals on July 23 and July 25, 2014  
 DATE OF ELECTION: August 5, 2014  
 ELECTION RESULTS: Yes - 6,158 No - 4,445  
 METHOD OF SALE OF BONDS: Bids  
 NOTICE OF SALE: On or about December 21, 2015, the Notice of Bond Sale was provided to potential bidders through Parity, an electronic bid submission system  
 NUMBER OF BIDS RECEIVED: 7