

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573) 751-4213

January 25, 2016

REGISTRATION NO.: 26713

BONDS ISSUED BY: Sullivan School District

AMOUNT OF ISSUE: \$5,710,000.00 (Refunding Bonds Series 2016)

COUNTY: Franklin

DATE OF ISSUE: January 26, 2016

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purposes of refunding the Refunded Bonds, \$5,715,000 General obligation Refunding Bonds, Series 2010 and paying the costs of issuing the bonds

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
2.000 %	\$ 1,105,000.00	03/01/2017
2.000 %	1,165,000.00	03/01/2018
2.000 %	1,230,000.00	03/01/2019
2.000 %	1,315,000.00	03/01/2020
2.000 %	895,000.00	03/01/2021

ARE BONDS CALLABLE: The bonds are not subject to optional redemption prior to maturity.

BOND REGISTRAR: BOKF, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: BOKF, N.A., Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: Commerce Bank, Kansas City, Missouri

PURCHASE PRICE: \$5,845,349.85

INTEREST RATE: 1.2035%

TAX CREDIT RATE: %

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable