

MISSOURI STATE AUDITOR'S OFFICE
 BOND REGISTRATION REPORT

(573) 751-4213

January 11, 2016

REGISTRATION NO.: 26703

BONDS ISSUED BY: Levee District No. 7

AMOUNT OF ISSUE: \$1,600,000.00 (Series 2016)
 (levee district improvement bonds)

COUNTY: Holt

DATE OF ISSUE: January 12, 2016

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of purchasing and installing pumps in Holt County Levee District # 7

Rate of Interest	Mandatory Redemption*	
	Amount	Maturity
1.700 %	\$ 65,000.00	03/01/2017
1.900 %	65,000.00	03/01/2018
2.100 %	70,000.00	03/01/2019
2.300 %	70,000.00	03/01/2020
2.500 %	70,000.00	03/01/2021
2.700 %	70,000.00	03/01/2022
2.850 %	75,000.00	03/01/2023
3.000 %	75,000.00	03/01/2024
3.100 %	80,000.00	03/01/2025
3.200 %	80,000.00	03/01/2026
3.300 %	85,000.00	03/01/2027
3.400 %	85,000.00	03/01/2028
3.500 %	90,000.00	03/01/2029
3.600 %	95,000.00	03/01/2030
	95,000.00	03/01/2031 *
	100,000.00	03/01/2032 *
	105,000.00	03/01/2033 *
	110,000.00	03/01/2034 *
3.750 %	525,000.00	03/01/2035
	115,000.00	03/01/2035 *

ARE BONDS CALLABLE: At the option of the District, bonds or portions thereof maturing on March 1, 2022 and thereafter may be called for redemption and payment prior to their Stated Maturity on March 1, 2021 and thereafter, as a whole or in part at any time at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date.

BOND REGISTRAR: First Bank of Missouri, Gladstone, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: First Bank of Missouri, Gladstone, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., St. Louis, Missouri

ISSUE BOUGHT BY: McLiney and Company, Kansas City, Missouri

PURCHASE PRICE: \$1,566,400.00

INTEREST RATE: 3.6649%

TAX CREDIT RATE: %

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Published in the Times Observer on May 22, May 29, June 5 and June 12, 2014

DATE OF ELECTION: June 23, 2014

ELECTION RESULTS: Yes - 4,037.78 No - 288.60 (land acreage within the district)

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable