

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

December 21, 2015

REGISTRATION NO.: 26698

BONDS ISSUED BY: St. Charles County Ambulance District

AMOUNT OF ISSUE: \$1,520,000.00 (Refunding Bonds Series 2015)

COUNTY: St. Charles

DATE OF ISSUE: December 21, 2015

MONTH OF MATURITY: September, March

PURPOSE OF BONDS: For the purpose of refunding \$1,525,000 of the District's outstanding General Obligation Bonds, Series 2008

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
2.000 %	\$ 750,000.00	09/01/2016
2.000 %	770,000.00	03/01/2017

ARE BONDS CALLABLE: The Bonds are not subject to redemption prior to their Stated Maturity.

BOND REGISTRAR: Commerce Bank, Kansas City, Missouri

INTEREST PAYABLE: September 1, 2016 and March 1, 2017

BY: Commerce Bank, Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., St. Louis, Missouri

ISSUE BOUGHT BY: Commerce Bank, Kansas City, Missouri

PURCHASE PRICE: \$1,536,767.90

INTEREST RATE: 0.8275%

TAX CREDIT RATE: %

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Bids

NOTICE OF SALE: Published in the St. Charles Business Record on November 20, 2015; Published in the Bond Buyer (E-Newsletter Online) on November 23 and November 30, 2015 and December 7, 2015; Published in the Bond Buyer (Daily newspaper online) on November 17, 2015 through December 10, 2015

NUMBER OF BIDS RECEIVED: 5