

MISSOURI STATE AUDITOR'S OFFICE
 BOND REGISTRATION REPORT

(573) 751-4213

December 14, 2015

REGISTRATION NO.: 26695

BONDS ISSUED BY: City of Lake Tapawingo

AMOUNT OF ISSUE: \$2,600,000.00 (Series 2015)

COUNTY: Jackson

DATE OF ISSUE: December 15, 2015

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of acquiring easements, designing, constructing, reconstructing, extending and improving the water lines and fire hydrants within the City, and paying capitalized interest on the bonds

<u>Rate of Interest</u>	<u>Amount</u>	<u>Mandatory Redemption* Maturity</u>
	\$ 200,000.00	03/01/2016 *
	230,000.00	03/01/2017 *
	240,000.00	03/01/2018 *
	245,000.00	03/01/2019 *
	255,000.00	03/01/2020 *
	265,000.00	03/01/2021 *
	275,000.00	03/01/2022 *
	285,000.00	03/01/2023 *
	295,000.00	03/01/2024 *
	310,000.00	03/01/2025 *
2.500 %	2,600,000.00	03/01/2025

ARE BONDS CALLABLE: At the option of the City, the bonds may be called for redemption and payment prior to the Stated Maturity in whole or in part at any time at the Redemption Price of 100% of the principal amount to be redeemed, plus accrued interest thereon to the Redemption Date.

BOND REGISTRAR: City Clerk, Lake Tapawingo, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: City Clerk, Lake Tapawingo, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: Central West Holdings, LLC, Blue Springs, Missouri

PURCHASE PRICE: \$2,574,000.00

INTEREST RATE: 2.7181%

TAX CREDIT RATE: %

ASSESSED VALUATION: \$15,902,421.00

INDEBTEDNESS: (Including this issue) \$2,699,000.00

NOTICE OF ELECTION: Published in The Examiner on March 26, 2014 and April 2, 2014

DATE OF ELECTION: April 8, 2014

ELECTION RESULTS: Yes - 287 No - 85

METHOD OF SALE OF BONDS: Bids

NOTICE OF SALE: The request for terms was sent or otherwise made available to banks, investment banking firms and other financial institutions engaged in the purchase and sale of municipal bonds located in the State of Missouri and elsewhere.

NUMBER OF BIDS RECEIVED: 4