

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

December 14, 2015

REGISTRATION NO.: 26694

BONDS ISSUED BY: City of East Lynne

AMOUNT OF ISSUE: \$250,000.00 (Series 2015)

COUNTY: Cass

DATE OF ISSUE: December 15, 2015

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of extending and improving the streets in said City

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
2.500 %	\$ 20,000.00	03/01/2017
2.500 %	20,000.00	03/01/2018
2.500 %	20,000.00	03/01/2019
2.500 %	25,000.00	03/01/2020
2.500 %	25,000.00	03/01/2021
3.500 %	25,000.00	03/01/2022
3.500 %	25,000.00	03/01/2023
3.500 %	30,000.00	03/01/2024
3.500 %	30,000.00	03/01/2025
3.500 %	30,000.00	03/01/2026

ARE BONDS CALLABLE: At the option of the City, bonds maturing on March 1, 2022, and thereafter may be redeemed and paid prior to maturity on March 1, 2021, and any time thereafter in whole or in part in such amounts for each maturity as shall be determined by the City (Bonds of less than a full maturity to be selected in multiples of \$5,000 principal amount in such equitable manner as the Paying Agent shall designate) at the Redemption Price of 101.50% of the principal amount thereof, plus accrued interest thereon to the Redemption Date.

BOND REGISTRAR: First Bank of Missouri, Gladstone, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: First Bank of Missouri, Gladstone, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: McLiney And Company, Kansas City, Missouri

PURCHASE PRICE: \$237,500.00

INTEREST RATE: 4.189%

TAX CREDIT RATE: %

ASSESSED VALUATION: \$2,378,547.00

INDEBTEDNESS: (Including this issue) \$250,000.00

NOTICE OF ELECTION: Published in the Pleasant Hill Times on March 25, 2015 and April 1, 2015; Published in The Democrat Missourian on March 27, 2015 and April 3, 2015

DATE OF ELECTION: April 7, 2015

ELECTION RESULTS: Yes - 27 No - 19

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable