

MISSOURI STATE AUDITOR'S OFFICE
 BOND REGISTRATION REPORT

(573) 751-4213

December 8, 2015

REGISTRATION NO.: 26691
 BONDS ISSUED BY: City of Pleasant Hill
 AMOUNT OF ISSUE: \$6,455,000.00 (Refunding Bonds Series 2015B) COUNTY: Cass
 DATE OF ISSUE: December 9, 2015 MONTH OF MATURITY: March
 PURPOSE OF BONDS: For the purpose of refunding outstanding general obligation bonds of the City, \$6,400,000
 General Obligation Bonds, Series 2005

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>	Mandatory Redemption*
	\$ 520,000.00	03/01/2016	*
	575,000.00	03/01/2017	*
	595,000.00	03/01/2018	*
	615,000.00	03/01/2019	*
	640,000.00	03/01/2020	*
	655,000.00	03/01/2021	*
	675,000.00	03/01/2022	*
	710,000.00	03/01/2023	*
	730,000.00	03/01/2024	*
	740,000.00	03/01/2025	*
1.950 %	6,455,000.00	03/01/2025	

ARE BONDS CALLABLE: At the option of the City, the bonds or portions thereof may be redeemed and paid prior to maturity in inverse order of the mandatory redemption schedule for installments of principal on March 1, 2020, and thereafter in whole or in part at any time in such amounts as shall be determined by the City at the redemption price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date.

BOND REGISTRAR: BOKF, N.A., Kansas City, Missouri
 INTEREST PAYABLE: March 1 and September 1
 BY: BOKF, N.A., Kansas City, Missouri
 APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri
 ISSUE BOUGHT BY: Central West Holdings, LLC, Blue Springs, Missouri - CBJC, LLC, Jefferson City, Missouri - CBWB, LLC, Warrensburg, Missouri
 PURCHASE PRICE: \$6,455,000.00
 INTEREST RATE: 1.9502%
 TAX CREDIT RATE: %
 ASSESSED VALUATION: Not applicable
 INDEBTEDNESS: (Including this issue) Not applicable
 NOTICE OF ELECTION: Not applicable
 DATE OF ELECTION: Not applicable
 ELECTION RESULTS: Not applicable
 METHOD OF SALE OF BONDS: Negotiated sale
 NOTICE OF SALE: Not applicable
 NUMBER OF BIDS RECEIVED: Not applicable