

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

December 7, 2015

REGISTRATION NO.: 26689

BONDS ISSUED BY: Hallsville R-IV School District

AMOUNT OF ISSUE: \$2,650,000.00 (Refunding Bonds Series 2015)

COUNTY: Boone

DATE OF ISSUE: December 8, 2015

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of (a) refunding the Refunded Bonds, \$2,685,000 General Obligation Refunding Bonds, Series 2006 (b) paying the costs of issuing the bonds

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
2.000 %	\$ 210,000.00	03/01/2017
2.000 %	215,000.00	03/01/2018
2.000 %	220,000.00	03/01/2019
3.000 %	225,000.00	03/01/2020
3.000 %	525,000.00	03/01/2021
3.000 %	300,000.00	03/01/2022
3.000 %	310,000.00	03/01/2023
3.000 %	320,000.00	03/01/2024
3.000 %	325,000.00	03/01/2025

ARE BONDS CALLABLE: At the option of the District, the bonds or portions thereof maturing on March 1, 2023 and thereafter may be called for redemption and payment prior to their Stated Maturity on March 1, 2022 and thereafter, as a whole or in part at any time at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date.

BOND REGISTRAR: UMB Bank, N.A., St. Louis, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., St. Louis, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., St. Louis, Missouri

ISSUE BOUGHT BY: Stifel, Nicolaus & Company, St. Louis, Missouri

PURCHASE PRICE: \$2,772,245.55

INTEREST RATE: 2.0166%

TAX CREDIT RATE: %

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable