

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573) 751-4213

September 24, 2015

REGISTRATION NO.: 26674

BONDS ISSUED BY: Rolla School District No. 31

AMOUNT OF ISSUE: \$4,000,000.00 (Series 2015)

COUNTY: Phelps, Dent and Maries

DATE OF ISSUE: September 25, 2015

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of constructing, renovating, improving, furnishing and equipping school facilities of the District, including constructing additional classrooms at the High School to accommodate the movement of the 9th Grade students to the High School, installing safety and security improvements, and expanding the early childhood program for each Elementary School

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
3.250 %	\$ 700,000.00	03/01/2031
3.250 %	750,000.00	03/01/2032
3.250 %	800,000.00	03/01/2033
3.500 %	850,000.00	03/01/2034
3.500 %	900,000.00	03/01/2035

ARE BONDS CALLABLE: The bonds may be called for redemption and payment at the option of the District on March 1, 2023 and thereafter, as a whole or in part (in integral multiples of \$5,000) at any time, and if in part in such order of maturity as the School District in its sole discretion shall determine (and by lot or in such other manner within a single Stated Maturity chosen as the Paying Agent and Bond Registrar shall determine fair and equitable), at a redemption price of 100% of the principal amount thereof to be redeemed plus accrued interest to the date fixed for redemption and payment, without premium.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Bryan Cave LLP, Kansas City, Missouri

ISSUE BOUGHT BY: George K. Buam & Company, Kansas City, Missouri

PURCHASE PRICE: \$4,055,328.00

INTEREST RATE: 3.2617%

TAX CREDIT RATE: %

ASSESSED VALUATION: \$390,296,139.00

INDEBTEDNESS: (Including this issue) \$16,795,114.00

NOTICE OF ELECTION: Published in the Rolla Daily News on March 26, 2015 and April 2, 2015

DATE OF ELECTION: April 7, 2015

ELECTION RESULTS: Yes - 2,625 No - 1,438

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable