

MISSOURI STATE AUDITOR'S OFFICE
 BOND REGISTRATION REPORT

(573) 751-4213

August 18, 2015

REGISTRATION NO.: 26658

BONDS ISSUED BY: East Prairie R-II School District

AMOUNT OF ISSUE: \$385,000.00 (Refunding Bonds Series 2015)

COUNTY: Mississippi
 and New Madrid

DATE OF ISSUE: August 19, 2015

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of providing funds which, when added with other District moneys, will be sufficient for the redemption in advance of their maturity of \$385,118 of the District's Taxable General Obligation Qualified Zone Academy Bonds, Series 2012B

Rate of Interest	Mandatory Redemption*	
	Amount	Maturity
1.250 %	\$ 35,000.00	03/01/2016 *
	35,000.00	03/01/2017 *
	35,000.00	03/01/2018 *
	<u>105,000.00</u>	03/01/2018
	35,000.00	03/01/2019 *
	35,000.00	03/01/2020 *
	35,000.00	03/01/2021 *
2.000 %	<u>35,000.00</u>	03/01/2022 *
	<u>140,000.00</u>	03/01/2022
	35,000.00	03/01/2023 *
	35,000.00	03/01/2024 *
	35,000.00	03/01/2025 *
2.600 %	<u>35,000.00</u>	03/01/2026 *
	<u>140,000.00</u>	03/01/2026

ARE BONDS CALLABLE: The bonds maturing on and after March 1, 2022 may be called for redemption and payment prior to maturity, at the option of the District, on March 1, 2020, and thereafter, in whole at any time or in part on any Interest Payment Date in such order of maturity as the District shall determine and by lot or such other equitable manner as the Paying Agent and Bond Registrar shall determine within a maturity, in multiples of \$5,000, at the redemption price of 100% of the principal amount thereof plus accrued interest thereon to the date of redemption.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri
 INTEREST PAYABLE: March 1 and September 1
 BY: UMB Bank, N.A., Kansas City, Missouri
 APPROVING OPINION BY: Spencer Fane Britt & Browne LLP, St. Louis, Missouri
 ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri
 PURCHASE PRICE: \$385,000.00
 INTEREST RATE: 2.2887%
 TAX CREDIT RATE: %
 ASSESSED VALUATION: Not applicable
 INDEBTEDNESS: (Including this issue) Not applicable
 NOTICE OF ELECTION: Not applicable
 DATE OF ELECTION: Not applicable
 ELECTION RESULTS: Not applicable
 METHOD OF SALE OF BONDS: Negotiated sale
 NOTICE OF SALE: Not applicable
 NUMBER OF BIDS RECEIVED: Not applicable