

MISSOURI STATE AUDITOR'S OFFICE
 BOND REGISTRATION REPORT

(573) 751-4213

August 17, 2015

REGISTRATION NO.: 26656

BONDS ISSUED BY: City of Woodson Terrace

AMOUNT OF ISSUE: \$1,500,000.00 (Series 2015)

COUNTY: St. Louis

DATE OF ISSUE: August 18, 2015

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of constructing, furnishing and equipping a new community center in the City

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>	<u>Mandatory Redemption*</u>
	\$ 60,000.00	03/01/2016	*
	60,000.00	03/01/2017	*
	65,000.00	03/01/2018	*
	65,000.00	03/01/2019	*
	195,000.00	03/01/2020	*
	200,000.00	03/01/2021	*
	205,000.00	03/01/2022	*
	210,000.00	03/01/2023	*
	215,000.00	03/01/2024	*
	225,000.00	03/01/2025	*
2.820%	1,500,000.00	03/01/2025	

ARE BONDS CALLABLE: At the option of the City, this Bond may be called for redemption and payment prior to its Stated Maturity on March 1, 2020 and thereafter in whole, but not in part, on any Interest Payment Date, at the Redemption Price of 100% of the principal amount thereof plus accrued interest thereon to the Redemption Date.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., St. Louis, Missouri

ISSUE BOUGHT BY: Capital One Public Funding LLC, Melville, New York

PURCHASE PRICE: \$1,487,500.00

INTEREST RATE: 2.9684%

TAX CREDIT RATE: %

ASSESSED VALUATION: \$70,713,681.00

INDEBTEDNESS: (Including this issue) \$2,065,000.00

NOTICE OF ELECTION: Published in The Countian on October 22 and October 29, 2014

DATE OF ELECTION: November 4, 2014

ELECTION RESULTS: Yes - 546 No - 225

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable