

MISSOURI STATE AUDITOR'S OFFICE
 BOND REGISTRATION REPORT

(573) 751-4213

August 10, 2015

REGISTRATION NO.: 26655

BONDS ISSUED BY: City of Berkeley

AMOUNT OF ISSUE: \$3,000,000.00 (Series 2015)

COUNTY: St. Louis

DATE OF ISSUE: August 11, 2015

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of acquiring land for and constructing, improving and equipping a police facility and related improvements for the City

Rate of Interest	Mandatory Redemption*	
	Amount	Maturity
5.000 %	\$ 300,000.00	03/01/2016
5.000 %	250,000.00	03/01/2017
3.000 %	100,000.00	03/01/2018
3.000 %	105,000.00	03/01/2019
3.000 %	110,000.00	03/01/2020
3.000 %	110,000.00	03/01/2021
3.000 %	115,000.00	03/01/2022
3.000 %	120,000.00	03/01/2023
	120,000.00	03/01/2024 *
	125,000.00	03/01/2025 *
3.125 %	245,000.00	03/01/2025
	130,000.00	03/01/2026 *
	135,000.00	03/01/2027 *
3.250 %	265,000.00	03/01/2027
	140,000.00	03/01/2028 *
	145,000.00	03/01/2029 *
4.000 %	285,000.00	03/01/2029
	150,000.00	03/01/2030 *
	155,000.00	03/01/2031 *
3.500 %	305,000.00	03/01/2031
	160,000.00	03/01/2032 *
	170,000.00	03/01/2033 *
4.000 %	330,000.00	03/01/2033
	175,000.00	03/01/2034 *
	185,000.00	03/01/2035 *
4.000 %	360,000.00	03/01/2035

ARE BONDS CALLABLE: At the option of the City, the bonds or portions thereof maturing on March 1, 2025 and thereafter may be called for redemption and payment prior to their Stated Maturity on March 1, 2024 and thereafter at any time, in whole or in part, at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date.

BOND REGISTRAR: UMB Bank, N.A., St. Louis, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., St. Louis, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., St. Louis, Missouri

ISSUE BOUGHT BY: Hutchinson, Shockey, Erley & Co., Chicago, Illinois

PURCHASE PRICE: \$3,017,182.85

INTEREST RATE: 3.5974%

TAX CREDIT RATE: %

ASSESSED VALUATION: \$215,904,117.00

INDEBTEDNESS: (Including this issue) \$3,000,000.00

NOTICE OF ELECTION: Published in The Countian on March 20 and March 28, 2013

DATE OF ELECTION: April 2, 2013

ELECTION RESULTS: Yes - 230 No - 110

METHOD OF SALE OF BONDS: Bids

NOTICE OF SALE: Published in The Countian on July 13, 2015; Provided to potential bidders through Parity, an electronic bid submission system, on or about July 9, 2015.

NUMBER OF BIDS RECEIVED: 3